

This tool has been designed to help you record ideas for the initiatives discussed in each of the learning modules.

Each page provides columns that will allow you to:

1. Identify the initiative
2. Quantify the impact of the initiative on clinical practice and outcomes for patients. This could be "high", "medium", or "low"—or could be a description of the nature of the impact.
3. Quantify the impact of the initiative on savings. This could be "high", "medium" or "low"—or could be an estimate of the dollar or percentage impact of the initiative on expenditures.
4. Quantify the resources required to implement the initiative, beginning with the number of full-time-equivalent staff that will be required. Note whether staff are being reassigned from tasks and functions that are replaced or modified by the initiative, or whether additional staff will be required.
5. Quantify the start-up investment that is required to implement the initiative. Again, note whether this investment would be undertaken even in the absence of the ACO initiative, e.g., adoption of EHR, or whether the investment is incremental to planned investments.
6. Quantify the ongoing operating expense of the initiative.  
Describe the ease of implementation. This might be "high", "medium", or "low"—or could describe the complexity of implementation.
7. Identify the information and other systems that are required to implement the initiative and describe the impact of the initiative on these systems.
8. Identify whether the investment required by the initiative can be funded from internal or external sources, e.g., EHR incentive payments, etc.

Primary Care / Care Redesign		Impact		Resource Commitment			Considerations		
		Clinical	Financial	FTEs	Start-up	Op. Budget	Ease	Systems	Others' \$
1.									
2.									
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15.									
16.									

Identifying & managing high-risk patients		Impact		Resource Commitment			Considerations		
		Clinical	Financial	FTEs	Start-up	Op. Budget	Ease	Systems	Others' \$
1.									
2.									
3.									
4.									
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14.									
15.									
16.									

HIT/Connecting Providers	Impact		Resource Commitment			Considerations		
	Clinical	Financial	FTEs	Start-up	Op. Budget	Ease	Systems	Others' \$
1.								
2.								
3.								
4.								
5.								
6.								
7.								
8.								
9.								
10.								
11.								
12.								
13.								
14.								
15.								
16.								

Risk and Financial Management		Impact		Resource Commitment			Considerations		
		Clinical	Financial	FTEs	Start-up	Op. Budget	Ease	Systems	Others' \$
1.									
2.									
3.									
4.									
5.									
6.									
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