Expanded Home Health Value-Based Purchasing (HHVBP) Model

### Navigating Performance Feedback Reports: Interim Performance Report (IPR) and the Annual Performance Report (APR)

### Aug 25, 2022

This material was prepared by Lewin Group under the HHVBP Technical Assistance contract (HHSM-500-2014-0033I.) with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services (HHS). Views expressed in this material do not necessarily reflect the official views or policy of CMS or HHS, and any reference to a specific product or entity herein does not constitute endorsement of that product or entity by CMS or HHS.







## **Featured Speakers**



Carrie Kolleck, MSW HHVBP Model TA Team *The Lewin Group* 



#### Marian Essey, RN, BSN, COS-C

HHVBP Model TA Team OASIS Answers, Inc



#### Elaine Gardner, RN, MS, COS-C

HHVBP Model TA Team OASIS Answers, Inc



# Objectives

By the end of this event, attendees will be able to:

- 1. Identify the two types of performance feedback reports available for the expanded HHVBP Model
- 2. Understand the timing and access to the two reports
- 3. Understand the format and structure of each report



# Agenda

- 1. Review of the process of assessing home health agency (HHA) performance
- 2. Purpose, timing and access of expanded HHVBP Model reports
- 3. Interim Performance Report (IPR)
  - Layout of the report
  - Navigation of the report
- 4. Annual Performance Report (APR)
  - Layout of the report
  - Navigation of the report
- 5. Questions and Answers





### Elements of the Expanded HHVBP Model: From Quality Care to Payment Adjustment (1 of 2)

### Data Submission: Quality Measures

- OASIS-based
- Claims-based
- HHCAHPS Surveybased

Total Performance Scoring Methodology

- Achievement Points
- Improvement Points
- Care Points
- Minimum Applicable Measures/Thresholds
- Measure Weighting

- Payment Adjustment Methodology
- Seven-Step Payment Methodology

Performance Feedback Reports

- Interim Performance Report (IPR)
- Annual Performance Report (APR)

Additional information and resources now available on the Expanded HHVBP Model webpage <a href="https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model">https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model</a>



# Elements of the Expanded HHVBP Model: From Quality Care to Payment Adjustment (2 of 2)

### Data Submission: Quality Measures

- OASIS-based
- Claims-based
- HHCAHPS Surveybased

#### Total Performance Scoring Methodology

- Achievement Points
- Improvement Points
- Care Points
- Minimum Applicable Measures/Thresholds
- Measure Weighting

### Payment Adjustment Methodology

 Seven-Step Payment Methodology

### Performance Feedback Reports

- Interim Performance Report (IPR)
- Annual Performance Report (APR)

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# Elements of the Expanded HHVBP Model & Associated Resources

|   | Data Submission:<br>Quality Measures   | Total Performance<br>Scoring Methodology   | Payment Adjustment<br>Methodology   | Performance<br>Feedback Reporting  |
|---|--|--|---|--|
| Elements of the<br>Expanded HHVBP<br>Model  | <ul> <li>OASIS-based</li> <li>Claims-based</li> <li>HHCAHPS Survey-based</li> </ul>  | <ul> <li>Achievement</li> <li>Improvement</li> <li>Care Points</li> <li>Minimum Applicable<br/>Measures/Thresholds</li> <li>Measure Weighting</li> </ul> | <ul> <li>Seven-Step Payment<br/>Methodology</li> </ul>                                | <ul> <li>Interim Performance<br/>Report</li> <li>Annual TPS and<br/>Payment Adjustment<br/>Report</li> </ul> |
| Resources available<br>on the <u>Expanded</u><br><u>HHVBP Model</u><br><u>webpage</u> | <ul> <li>Quality Measures Used<br/>in the Expanded Model</li> <li>How Measure<br/>Performance Becomes<br/>Care Points</li> </ul> | <ul> <li>How Care Points<br/>Become the Total<br/>Performance Score<br/>(TPS)</li> </ul>   | • How the Total<br>Performance Score<br>(TPS) Becomes the Final<br>Payment Adjustment | • Navigating<br>Performance Reports:<br>IPR and APR  |



### Purpose, Timing, and Access of the IPR & APR

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# Purpose of the Reports

#### **Interim Performance Report**

• Published quarterly

IPR

- Provides information on quality measure performance to the HHA based on the 12 most recent months of data available
- Presents the opportunity to assess and track performance relative to peers in the assigned cohort
- Allows for strategic planning of quality initiatives

### **Annual Performance Report**

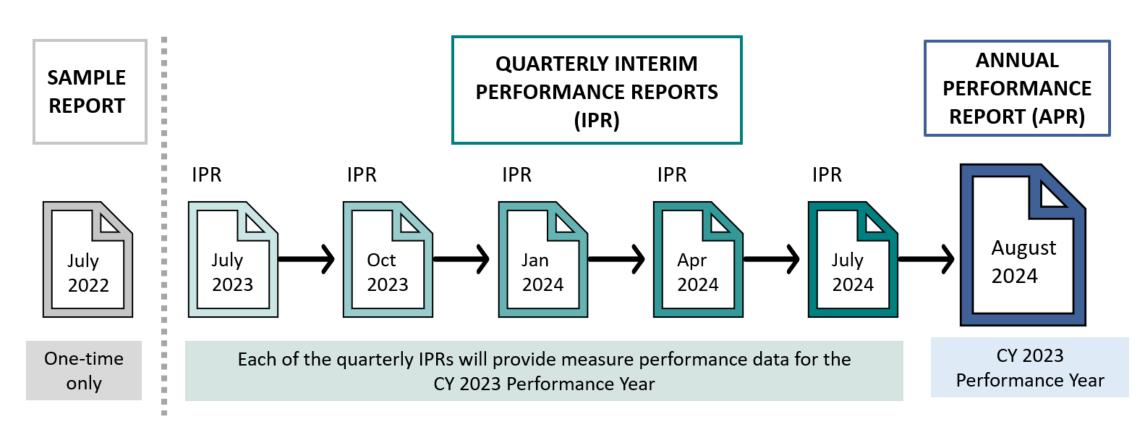
• Published annually

APR

- Provides information to the HHA on quality measure performance during the 12 months of the designated performance year
- Presents an HHA's annual payment adjustment for the following calendar year and how it was determined relative to the HHA's TPS
- First performance year is calendar year 2023 and the first payment year is calendar year 2025

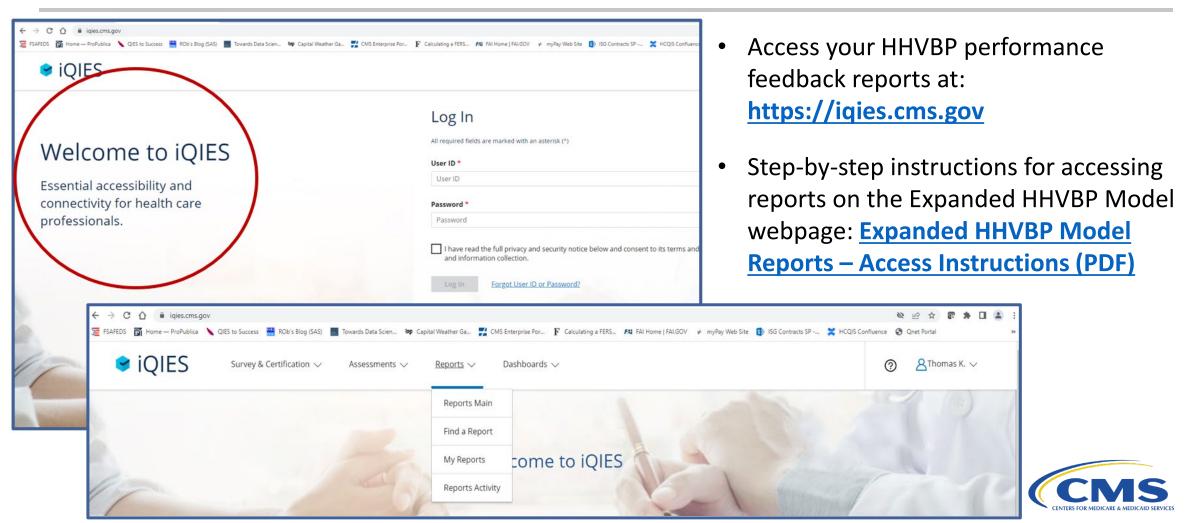


# **Timing of Reports**

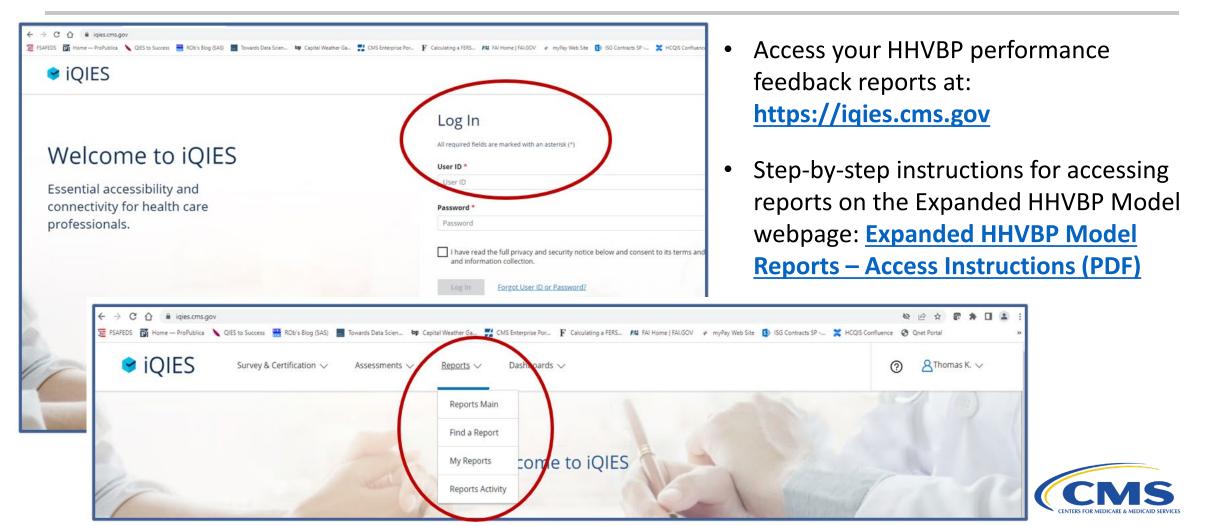




# Accessing the Reports (1 of 2)



# Accessing the Reports (2 of 2)



# **Overview of Report Contents**

| Report Tab                | Description of Content   | IPR          | APR          |
|---------------------------|--|--------------|--------------|
| Overview                  | Overview of report   |              | $\checkmark$ |
| Achievement               | Compares HHA performance to that of their peers  | $\checkmark$ | $\checkmark$ |
| Improvement               | Compares HHA performance to past performance   |              |              |
| Care Points               | The measure of HHA quality performance, taking the higher of the achievement or improvement points | $\checkmark$ | $\checkmark$ |
| Measure Scorecard         | The sum of weighted care points to produce the HHA's Total<br>Performance Score                    | $\checkmark$ | $\checkmark$ |
| TNC Change Reference      | HHA's performance on individual OASIS items composing the TNC change measures                      | $\checkmark$ | $\checkmark$ |
| Annual Payment Adjustment | HHA's payment adjustment percentage  |              | $\checkmark$ |



### Report Layout: Interim Performance Report (IPR)

This material was prepared by Lewin Group under the HHVBP Technical Assistance contract (HHSM-500-2014-00331.) with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services (HHS). Views expressed in this material do not necessarily reflect the official views or policy of CMS or HHS, and any reference to a specific product or entity herein does not constitute endorsement of that product or entity by CMS or HHS.





### **IPR: Overview Tab** 1 of 4

#### EXAMPLE PURPOSES ONLY. THIS SAMPLE REPORT DOES NOT REFLECT YOUR HHA'S ACTUAL PERFORMANCE. THERE IS NO PAYMENT ADJUSTMENT IN CY 2023. ACHIEVEMENT THRESHOLDS AND BENCHMARKS MAY CHANGE THROUGH FUTURE RULEMAKIN

Home Health Value-Based Purchasing (HHVBP) Model Interim Performance Report (IPR) for July 2024



#### Your HHA CCN

| 999999                                    |
|---|
| We Love Home Health                       |
| 999 Home Health Ln, Home Health, MD 99999 |
| Larger-volume                             |
|   |

#### Your HHA's Interim Total Performance Score (TPS):

26.742

#### The HHVBP Model

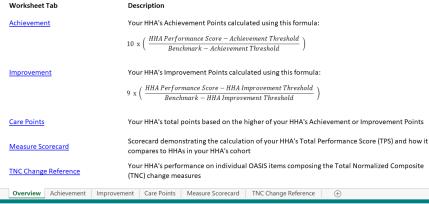
The HHVBP Model is designed to support greater quality and efficiency of care among Medicare-certified Home Health Agencies (HHAs) nationally. Under this model, Medicare payments made to HHAs are dependent on the HHAs' performance on specified quality measures relative to their peers (i.e., value-based payments). The HHVBP Model was first tested among HHAs in nine states from January 1, 2016 to December 31, 2021. National expansion began on January 1, 2022. Calendar Year (CY) 2022 is the pre-implementation year. The first full performance year for the expanded HHVBP Model is CY 2023. For more information related to the expanded HHVBP Model, please refer to the CY 2022 Home Health Prospective Payment System (HH PPS) Final Rule.

#### This IPR

This HHVBP Interim Performance Report provides your HHA's interim Total Performance Score (TPS) and steps for its calculation. The interim TPS is calculated using performance year data covering the following time periods: OASIS-based Measures April 1, 2023 to March 31, 2024 Claims-based Measures January 1, 2023 to December 31, 2023 HHCAHPS Survey-based Measure January 1, 2023 to December 31, 2023 Components

Only HHAs that were Medicare certified prior to January 1, 2023 will have available information in this IPR. Please refer to the Expanded HHVBP Model Guide at https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model for additional information.

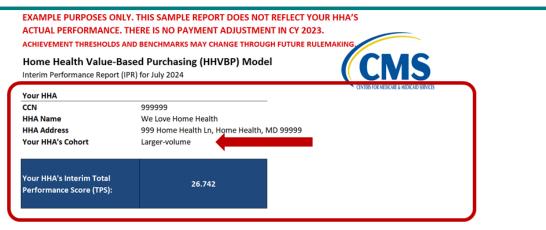
#### Table of Contents (TOC)







### IPR: Overview Tab 2 of 4



#### The HHVBP Model

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 Claims-based Measures
 January 1, 2023 to December 31, 2023

 HHCAHPS Survey-based Measure
 January 1, 2023 to December 31, 2023

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#### Table of Contents (TOC)

| Worksheet Tab                 | Description  |
|-------------------------------|--|
| Achievement                   | Your HHA's Achievement Points calculated using this formula:   |
|                               | $10 \ x \left( \ \frac{\textit{HHA Performance Score - Achievement Threshold}}{\textit{Benchmark - Achievement Threshold}} \ \right)$        |
| Improvement                   | Your HHA's Improvement Points calculated using this formula:   |
|                               | $9 \ x \left( \ \frac{\textit{HHA Performance Score - HHA Improvement Threshold}}{\textit{Benchmark - HHA Improvement Threshold}} \ \right)$ |
| Care Points                   | Your HHA's total points based on the higher of your HHA's Achievement or Improvement Points  |
| Measure Scorecard             | Scorecard demonstrating the calculation of your HHA's Total Performance Score (TPS) and how it compares to HHAs in your HHA's cohort         |
| TNC Change Reference          | Your HHA's performance on individual OASIS items composing the Total Normalized Composite (TNC) change measures                              |
| Overview Achievement Improven | nent Care Points Measure Scorecard TNC Change Reference 🕀  |





### IPR: Overview Tab 3 of 4

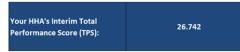
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Home Health Value-Based Purchasing (HHVBP) Model Interim Performance Report (IPR) for July 2024



#### Your HHA

CCN HHA Name HHA Address Your HHA's Cohort 999999 We Love Home Health 999 Home Health Ln, Home Health, MD 99999 Larger-volume



#### The HHVBP Model

The HHVBP Model is designed to support greater quality and efficiency of care among Medicare-certified Home Health Agencies (HHAs) nationally. Under this model, Medicare payments made to HHAs are dependent on the HHAs' performance on specified quality measures relative to their peers (i.e., value-based payments). The HHVBP Model was first tested among HHAs in nine states from January 1, 2016 to December 31, 2021. National expansion began on January 1, 2022. Calendar Year (CY) 2022 is the pre-implementation year. The first full performance year for the expanded HHVBP Model is CY 2023. For more information related to the expanded HHVBP Model, please refer to the CY 2022 Home Health Prospective Payment System (HH PPS) Final Rule

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| Improvement                   | Your HHA's Improvement Points calculated using this formula:  |
|                               | $9 \times \left( \begin{array}{c} {\it HHA  Performance  Score - HHA  Improvement  Threshold} \\ {\it Benchmark - HHA  Improvement  Threshold} \end{array} \right)$ |
| Care Points                   | Your HHA's total points based on the higher of your HHA's Achievement or Improvement Points   |
| Measure Scorecard             | Scorecard demonstrating the calculation of your HHA's Total Performance Score (TPS) and how it<br>compares to HHAs in your HHA's cohort                             |
| TNC Change Reference          | Your HHA's performance on individual OASIS items composing the Total Normalized Composite<br>(TNC) change measures  |
| Overview Achievement Improver | ment Care Points Measure Scorecard TNC Change Reference 🕀   |





### **IPR: Overview Tab** 4 of 4

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Home Health Value-Based Purchasing (HHVBP) Model Interim Performance Report (IPR) for July 2024



#### Your HHA

CCN 999999 **HHA Name** HHA Address Your HHA's Cohort

We Love Home Health 999 Home Health Ln, Home Health, MD 99999 Larger-volume

Your HHA's Interim Total 26.742 Performance Score (TPS):

#### The HHVBP Model

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| OASIS-based Measures         | April 1, 2023 to March 31, 2024      |
|------------------------------|--------------------------------------|
| Claims-based Measures        | January 1, 2023 to December 31, 2023 |
| HHCAHPS Survey-based Measure |                                      |

January 1, 2023 to December 31, 2023 Components Only HHAs that were Medicare certified prior to January 1, 2023 will have available information in this IPR. Please refer to the Expanded

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#### Table of Contents (TOC) Worksheet Tab Description Your HHA's Achievement Points calculated using this formula: Achievement HHA Performance Score - Achievement Threshold 10 x Benchmark - Achievement Threshold Improvement Your HHA's Improvement Points calculated using this formula: HHA Performance Score - HHA Improvement Threshold 9 x ( Benchmark - HHA Improvement Threshold Care Points Your HHA's total points based on the higher of your HHA's Achievement or Improvement Points Scorecard demonstrating the calculation of your HHA's Total Performance Score (TPS) and how it Measure Scorecard compares to HHAs in your HHA's cohort Your HHA's performance on individual OASIS items composing the Total Normalized Composite **TNC Change Reference** (TNC) change measures Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference (+)





### IPR: Achievement Tab 1 of 8

| Report            | Interim Performance Report (IPR) for July 2024 |
|-------------------|--|
| CCN               | 999999   |
| HHA Name          | We Love Home Health                            |
|                   | 999 Home Health En, Home Health, MD 99999      |
| Your HHA's Cohort | Larger-volume                                  |

| Achievement Points                                       |  |   |   |                                |   |  |  |  |
|--|--|---|---|--------------------------------|---|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |  |
| OASIS-based Measures                                     |  |   |   |                                |   |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |  |
| mprovement in Management of Oral Medications             | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |  |

#### lotes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

[a] Performance Year Data Periods vary by measure category due to different data lags for OASIS-based, claims-based measures, and HHCAHPS survey-based measure components.

[b] The Performance Year Measure Value is also referred to as "HHA Performance Score".

[c] The Achievement Threshold is the median measure value for HHAs in your HHA's cohort in CY 2019.

[d] The Benchmark is the mean of the 90th percentile of measure values for HHAs in your HHA's cohort in CY 2019.

[e] For more information on how Achievement Points are calculated under the HHVBP Model, please refer to the Expanded HHVBP Model Guide.

[f] Measures the magnitude of change based on normalized total possible change across three OASIS-based Activities of Daily Living (ADL) items (M1840 Toilet Transferring, M1850 Bed Transferring, and M1860 Ambulation/Locomotion). For more information, please refer to the Expanded HHVBP Model Guide.

[g] Measures the magnitude of change based on normalized total possible change across six OASIS-based Activities of Daily Living (ADL) items (M1800 Grooming, M1810 Upper Body Dressing, M1820 Lower Body Dressing, M1830 Bathing, M1845 Toileting Hygiene, and M1870 Feeding or Eating). For more information, please refer to the Expanded HHVBP Model Guide.

End of Worksheet

Achievement Improvement Care Points Measure Scorecard TNC Change Reference (+



### IPR: Achievement Tab 2 of 8



|  | A  | chievement Poin                                     | 15  |                                |   |  |
|--|--|---|---|--------------------------------|---|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |
| OASIS-based Measures                                     |  |   |   |                                |   |  |
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| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |

Achievement Points



### **IPR:** Achievement Tab 3 of 8



| Achievement Points                                       |  |   |   |                                |   |  |  |
|--|--|---|---|--------------------------------|---|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |
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| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |
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| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |

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### IPR: Achievement Tab 4 of 8



| Achievement Points                                       |  |   |   |                                |   |  |  |
|--|--|---|---|--------------------------------|---|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |
| OASIS-based Measures                                     |  |   |   |                                |   |  |  |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |



### IPR: Achievement Tab 5 of 8



| Achievement Points                                       |  |   |   |                                |   |  |  |
|--|--|---|---|--------------------------------|---|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |
| OASIS-based Measures                                     |  |   |   |                                |   |  |  |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |



### **IPR:** Achievement Tab 6 of 8



| Achievement Points                                       |   |        |   |                                |   |  |  |  |  |  |  |
|--|---|--------|---|--------------------------------|---|--|--|--|--|--|--|
| Measure  | Performance Year Your HH<br>Data Period [a] Performan<br>(12-Month End Date) Measure Va |        | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |  |  |  |  |
| OASIS-based Measures                                     |   |        |   |                                |   |  |  |  |  |  |  |
| Discharged to Community                                  | 3-31-2024   | 80.546 | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024   | 89.071 | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024   | 81.356 | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024   | 0.810  | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024   | 2.207  | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |  |  |  |  |
| Claims-based Measures                                    | 1   |        |   |                                |   |  |  |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023  | 14.297 | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023  | 15.830 | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |   |        |   |                                |   |  |  |  |  |  |  |
| Care of Patients   | 12-31-2023  | 87.456 | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023  | 85.896 | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Specific Care Issues                                     | 12-31-2023  | 78.287 | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023  | 82.541 | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023  | 75.283 | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |  |  |  |  |

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### **IPR:** Achievement Tab 7 of 8



| Achievement Points                                       |  |   |   |                                |   |  |  |  |  |  |  |
|--|--|---|---|--------------------------------|---|--|--|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |  |  |  |  |
| OASIS-based Measures                                     | DASIS-based Measures                                       |   |   |                                |   |  |  |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |  |  |  |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |  |  |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |  |  |  |  |

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Achievement Points = 10 x ( HHA Performance Score – Achievement Threshold Benchmark – Achievement Threshold

### IPR: Achievement Tab 8 of 8



| Achievement Points                                       |  |   |   |                                |   |  |  |  |  |  |  |
|--|--|---|---|--------------------------------|---|--|--|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |  |  |  |  |  |
| OASIS-based Measures                                     |  |   |   |                                |   |  |  |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |  |  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 10.000                                       |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | 10.000                                       |  |  |  |  |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |  |  |  |  |
| HHCAHPS Survey-based Measure Components                  | ·  |   |   |                                |   |  |  |  |  |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |  |  |  |  |





IPR: Improvement Tab 1 of 9

| Report            | Interim Performance Report (IPR) for July 2024 |
|-------------------|--|
| CCN               | 999999   |
| HHA Name          | We Love Home Health                            |
| HHA Address       | 999 Home Health Ln, Home Health, MD 99999      |
| Your HHA's Cohort | Larger-volume                                  |

| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |
|--|--|---|---|--|--------------------------------|---|--|
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |

Notes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

[a] Performance Year Data Periods vary by measure category due to different data lags for OASIS-based, claims-based measures, and HHCAHPS survey-based measure components.

[b] The Baseline Year varies depending on the measure and data availability for your HHA.

[c] The Performance Year Measure Value is also referred to as "HHA Performance Score".

[d] The Improvement Threshold is also referred to as "HHA Baseline Year Score".

[e] The Benchmark is the mean of the 90th percentile of measure values for HHAs in your HHA's cohort in CY 2019.

[f] For more information on how Improvement Points are calculated under the HHVBP Model, please refer to the Expanded HHVBP Model Guide

[g] Measures the magnitude of change based on normalized total possible change across three OASIS-based Activities of Daily Living (ADL) items (M1840 Toilet Transferring, M1850 Bed Transferring, and M1860 Ambulation/Locomotion). For more information, please refer to the Expanded HHVBP Model Guide.

[h] Measures the magnitude of change based on normalized total possible change across six OASIS-based Activities of Daily Living (ADL) items (M1800 Grooming, M1810 Upper Body Dressing, M1820 Lower Body Dressing, M1830 Bathing, M1845 Toileting Hygiene, and M1870 Feeding or Eating). For more information, please refer to the Expanded HHVBP Model Guide.

End of Worksheet

Overview Achiev

Care Points Measure Scorecard TNC Change Reference 🛞



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### IPR: Improvement Tab 2 of 9



|  | Improvement Points   |   |   |  |                                |   |  |  |  |  |
|--|--|---|---|--|--------------------------------|---|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |  |  |  |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |  |  |  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |  |  |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |  |  |  |



### **IPR: Improvement Tab** 3 of 9



|  |  | Improveme   | ent Points  |  |                                | Improvement Points                      |  |  |  |  |  |  |  |  |  |
|--|--|---|---|--|--------------------------------|---|--|--|--|--|--|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |  |  |  |  |  |  |  |  |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |  |  |  |  |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |  |  |  |  |  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |  |  |  |  |  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |  |  |  |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |  |  |  |  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |  |  |  |  |  |  |  |  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |  |  |  |  |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |  |  |  |  |  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |  |  |  |  |  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |  |  |  |  |  |  |  |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |  |  |  |  |  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |  |  |  |  |  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |  |  |  |  |  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |  |  |  |  |  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |  |  |  |  |  |  |  |  |

Improvement Deinte

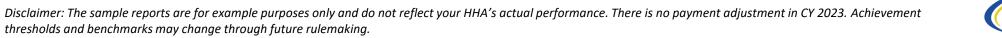


### **IPR: Improvement Tab** 4 of 9



| Improvement Points                                       |  |   |   |  |                                |   |  |  |  |  |
|--|--|---|---|--|--------------------------------|---|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |  |  |  |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |  |  |  |
| Claims-based Measures                                    |  |   |   |  |                                | 1                                       |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |  |  |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |  |  |  |

Improvement Points



### IPR: Improvement Tab 5 of 9



| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |
|--|--|---|---|--|--------------------------------|---|--|
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |
| Claims-based Measures                                    | 1  |   |   |  |                                |   |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |

Improvement Points



### IPR: Improvement Tab 6 of 9



|  |  | Improveme   | ent Points  |  |                                |   |  |
|--|--|---|---|--|--------------------------------|---|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |

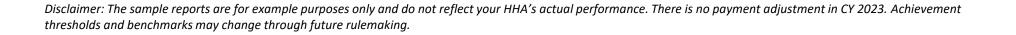


### **IPR: Improvement Tab** 7 of 9



| Improvement Points                                       |  |   |   |  |                                |   |  |  |  |
|--|--|---|---|--|--------------------------------|---|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |  |  |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |  |  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |  |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |  |  |

Improvement Deinte





### IPR: Improvement Tab 8 of 9



| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |
|--|--|---|---|--|--------------------------------|---|--|
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |
| Claims-based Measures                                    | 1  |   |   |  |                                |   |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |

Improvement Points

Improvement Points = 9 x Benchmark – Improvement Threshold

CENTERS FOR MEDICARE & MEDICARD SERVICE

### IPR: Improvement Tab 9 of 9



| Improvement Points                                       |  |   |   |  |                                |   |  |  |  |  |  |
|--|--|---|---|--|--------------------------------|---|--|--|--|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Baseline Year Data<br>Period [b]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [c] | Your HHA's<br>Improvement<br>Threshold [d] | Your Cohort's<br>Benchmark [e] | Your HHA's<br>Improvement<br>Points [f] | Maximum<br>Possible<br>Improvement<br>Points |  |  |  |  |
| OASIS-based Measures                                     |  |   |   |  |                                |   |  |  |  |  |  |
| Discharged to Community                                  | 3-31-2024  | 12-31-2022  | 80.546  | 73.055                                     | 83.429                         | 6.499                                   | 9.000  |  |  |  |  |
| Improvement in Dyspnea                                   | 3-31-2024  | 12-31-2022  | 89.071  | 82.038                                     | 96.651                         | 4.332                                   | 9.000  |  |  |  |  |
| Improvement in Management of Oral Medications            | 3-31-2024  | 12-31-2022  | 81.356  | 69.117                                     | 93.361                         | 4.543                                   | 9.000  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024  | 12-31-2022  | 0.810   | 0.703                                      | 0.862                          | 6.057                                   | 9.000  |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024  | 12-31-2022  | 2.207   | 1.932                                      | 2.349                          | 5.935                                   | 9.000  |  |  |  |  |
| Claims-based Measures                                    |  |   |   |  |                                |   |  |  |  |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 12-31-2022  | 14.297  | 14.756                                     | 8.976                          | 0.715                                   | 9.000  |  |  |  |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 12-31-2022  | 15.830  | 15.761                                     | 6.099                          | 0.000                                   | 9.000  |  |  |  |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |  |                                |   |  |  |  |  |  |
| Care of Patients   | 12-31-2023   | 12-31-2022  | 87.456  | 87.929                                     | 94.372                         | 0.000                                   | 9.000  |  |  |  |  |
| Communications Between Providers and Patients            | 12-31-2023   | 12-31-2022  | 85.896  | 84.837                                     | 92.832                         | 1.192                                   | 9.000  |  |  |  |  |
| Specific Care Issues                                     | 12-31-2023   | 12-31-2022  | 78.287  | 83.502                                     | 92.214                         | 0.000                                   | 9.000  |  |  |  |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 12-31-2022  | 82.541  | 83.287                                     | 93.946                         | 0.000                                   | 9.000  |  |  |  |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 12-31-2022  | 75.283  | 75.248                                     | 90.890                         | 0.020                                   | 9.000  |  |  |  |  |

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IPR: Care Points Tab 1 of 5

| port     Interim Performance Report (IPR) for July 2024       N     999999       IA Name     We Love Home Health       IA Address     999 Home Health Ln, Home Health, MD 99999       ur HHA's Cohort     Larger-volume |  |                                     |                                     |                               |   |  |  |
|---|--|-------------------------------------|-------------------------------------|-------------------------------|---|--|--|
|   |  | re Points                           |                                     |                               |   |  |  |
| Measure   | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |  |  |
| OASIS-based Measures  |  |                                     |                                     |                               |   |  |  |
| Discharged to Community   | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75   |  |  |
| Improvement in Dyspnea  | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74   |  |  |
| Improvement in Management of Oral Medications   | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74   |  |  |
| Total Normalized Composite (TNC) Change in Mobility   | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75   |  |  |
| Total Normalized Composite (TNC) Change in Self-Care  | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75   |  |  |
| Claims-based Measures   |  |                                     |                                     |                               |   |  |  |
| Acute Care Hospitalizations   | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |  |  |
| Emergency Department Use Without Hospitalization  | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |  |
| HHCAHPS Survey-based Measure Components   |  |                                     |                                     |                               |   |  |  |
| Care of Patients  | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |  |
| Communications Between Providers and Patients   | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |  |  |
| Specific Care Issues  | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |  |
| Overall Rating of Home Health Care  | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |  |
| Willingness to Recommend the Agency   | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |  |  |
| Number of Measures Included   | 12   |                                     | Summed Care Points:                 | 34.052                        | 50-74   |  |  |

Notes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

[a] Your HHA's Care Points are the higher of your HHA's Achievement or Improvement Points.

[b] Your HHA's Percentile Ranking is computed by comparing your HHA's Care Points to those of the HHAs in your HHA's cohort:

- <25 indicates that, on this measure, your HHA is performing in the lowest (worst performing) quartile in your HHA's cohort.</li>
   25-49 indicates that, on this measure, your HHA is performing in the second lowest quartile in your HHA's cohort.
- 50-74 indicates that, on this measure, your HHA is performing in the second highest quartile in your HHA's cohort.
- ≥75 indicates that, on this measure, your HHA is performing in the highest (best performing) quartile in your HHA's cohort.

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference 🕀



## IPR: Care Points Tab 2 of 5



| Care Points  |  |                                     |                                     |                               |   |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |
| OASIS-based Measures                                 |  |                                     |                                     |                               |   |
| Discharged to Community                              | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75   |
| Improvement in Dyspnea                               | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74   |
| Improvement in Management of Oral Medications        | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74   |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75   |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75   |
| Claims-based Measures                                |  |                                     |                                     |                               |   |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |   |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 34.052                        | 50-74   |

## IPR: Care Points Tab 3 of 5



| Care Points  |  |                                     |                                     |                               |   |  |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---|--|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |  |
| OASIS-based Measures                                 |  |                                     |                                     |                               | •   |  |
| Discharged to Community                              | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75   |  |
| Improvement in Dyspnea                               | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74   |  |
| Improvement in Management of Oral Medications        | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74   |  |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75   |  |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75   |  |
| Claims-based Measures                                |  |                                     |                                     |                               |   |  |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |  |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |   |  |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |  |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |  |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 34.052                        | 50-74   |  |

## **IPR: Care Points Tab** 4 of 5



| Care Points  |  |                                     |                                     |                               |   |  |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---|--|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |  |
| OASIS-based Measures                                 |  |                                     |                                     |                               |   |  |
| Discharged to Community                              | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75   |  |
| Improvement in Dyspnea                               | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74   |  |
| Improvement in Management of Oral Medications        | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74   |  |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75   |  |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75   |  |
| Claims-based Measures                                |  |                                     |                                     |                               |   |  |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |  |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |   |  |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |  |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |  |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 34.052                        | 50-74   |  |

| 50-74 |  |
|-------|--|
|       |  |



## IPR: Care Points Tab 5 of 5



| Care Points  |  |                                     |                                     |                               |   |  |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---|--|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |  |
| OASIS-based Measures                                 |  | ·                                   |                                     |                               |   |  |
| Discharged to Community                              | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75   |  |
| Improvement in Dyspnea                               | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74   |  |
| Improvement in Management of Oral Medications        | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74   |  |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75   |  |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75   |  |
| Claims-based Measures                                |  |                                     |                                     |                               |   |  |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |  |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |   |  |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |  |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |  |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |  |
|  |  |                                     |                                     |                               |   |  |

|  | Number of Measures Included | 12 | Summed Care Points: | 34.052 | 50-74 |
|--|-----------------------------|----|---------------------|--------|-------|
|--|-----------------------------|----|---------------------|--------|-------|



## IPR: Measure Scorecard Tab

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.

| Report  |   | p (100) ( 1                       | 1                               |   |
|---|---|-----------------------------------|---------------------------------|---|
|   |   | nce Report (IPR) for Ju           | uly 2024                        |   |
| CCN   | 999999  |                                   |                                 |   |
| HHA Name  | We Love Home H  | ealth                             |                                 |   |
| HHA Address   | 999 Home Health   | Ln, Home Health, MI               | D 99999                         |   |
| Your HHA's Cohort   | Larger-volume   |                                   |                                 |   |
| [   | Measure Scor  | ecard                             |                                 |   |
| Measure   | Your HHA's<br>Care Points   | Maximum<br>Possible Points        | Measure<br>Weight [a]           | Your HHA's<br>Weighted<br>Measure Points<br>[b] |
| DASIS-based Measures  |   |                                   |                                 |   |
| Discharged to Community   | 7.479   | 10.000                            | 5.833                           | 4.363   |
| mprovement in Dyspnea   | 4.811   | 10.000                            | 5.833                           | 2.806   |
| mprovement in Management of Oral Medications  | 4.543   | 10.000                            | 5.833                           | 2.650   |
| Fotal Normalized Composite (TNC) Change in Mobility   | 7.476   | 10.000                            | 8.750                           | 6.542   |
| Fotal Normalized Composite (TNC) Change in Self-Care  | 7.280   | 10.000                            | 8.750                           | 6.370   |
| Sum of OASIS-based Measures   | 31.589  | 50.000                            | 35.000                          | 22.731  |
| Claims-based Measures   |   |                                   |                                 |   |
| Acute Care Hospitalizations   | 1.251   | 10.000                            | 26.250                          | 3.284   |
| mergency Department Use Without Hospitalization   | 0.000   | 10.000                            | 8.750                           | 0.000   |
| um of Claims-based Measures   | 1.251   | 20.000                            | 35.000                          | 3.284   |
| HCAHPS Survey-based Measure Components  |   |                                   |                                 |   |
| Care of Patients  | 0.000   | 10.000                            | 6.000                           | 0.000   |
| Communications Between Providers and Patients   | 1.192   | 10.000                            | 6.000                           | 0.715   |
| contractions between intervalies and i diffetto   |   |                                   |                                 |   |
| pecific Care Issues   | 0.000   | 10.000                            | 6.000                           | 0.000   |
| Specific Care Issues<br>Overall Rating of Home Health Care  | 0.000   | 10.000                            | 6.000                           | 0.000   |
| Specific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency   | 0.000<br>0.000<br>0.020   | 10.000<br>10.000                  | 6.000<br>6.000                  | 0.000 0.012                                     |
| ipecific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>ium of HHCAHPS Survey-based Measure Components   | 0.000<br>0.000<br>0.020<br>1.212  | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| ipecific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>ium of HHCAHPS Survey-based Measure Components   | 0.000<br>0.000<br>0.020   | 10.000<br>10.000                  | 6.000<br>6.000                  | 0.000 0.012                                     |
| pecific Care Issues<br>Overall Rating of Home Health Care<br>Villingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components  | 0.000<br>0.000<br>0.020<br>1.212  | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| pecific Care Issues<br>Overall Rating of Home Health Care<br>Villingness to Recommend the Agency<br>um of HHCAHPS Survey-based Measure Components   | 0.000<br>0.000<br>0.020<br>1.212<br>34.052                                | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| pecific Care Issues<br>Overall Rating of Home Health Care<br>Villingness to Recommend the Agency<br>isum of HHCAHPS Survey-based Measure Components<br>isum of All Measures<br>Total Performance Score (TPS<br>Jumber of Measures Included  | 0.000<br>0.000<br>1.212<br>34.052   | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| ipecific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>isum of HHCAHPS Survey-based Measure Components<br>isum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points  | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052                    | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| Specific Care Issues<br>Dverall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components<br>Sum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS  | 0.000<br>0.000<br>1.212<br>34.052<br>12<br>34.052<br>26.742               | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| pecific Care Issues<br>Overall Rating of Home Health Care<br>Villingness to Recommend the Agency<br>Jum of HHCAHPS Survey-based Measure Components<br>Jum of All Measures<br>Total Performance Score (TPS<br>Jumber of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS   | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052                    | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| Specific Care Issues<br>Dverall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components<br>Sum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS  | 0.000<br>0.000<br>1.212<br>34.052<br>12<br>34.052<br>26.742               | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| Specific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components<br>Sum of All Measures  | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052<br>26.742<br>50-74 | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| Specific Care Issues<br>Dverall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components<br>Sum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS<br>Percentile Ranking within Your HHA's Cohort [c]   | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052<br>26.742<br>50-74 | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| ipecific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>ium of HHCAHPS Survey-based Measure Components<br>ium of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS<br>Percentile Ranking within Your HHA's Cohort [c]<br>TPS Statistics for Your HHA's Cohort<br>Number of HHAs in Your HHA's Cohort                                  | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052<br>26.742<br>50-74 | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| ipecific Care Issues<br>Overall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>isum of HHCAHPS Survey-based Measure Components<br>isum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>/our HHA's Summed Care Points<br>four HHA's Summed Care Points<br>Percentile Ranking within Your HHA's Cohort [c]<br>TPS Statistics for Your HHA's Coh<br>Number of HHAs in Your HHA's Cohort<br>15th Percentile | 0.000<br>0.000<br>1.212<br>34.052<br>12<br>34.052<br>26.742<br>50-74      | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |
| Specific Care Issues<br>Dverall Rating of Home Health Care<br>Willingness to Recommend the Agency<br>Sum of HHCAHPS Survey-based Measure Components<br>Sum of All Measures<br>Total Performance Score (TPS<br>Number of Measures Included<br>Your HHA's Summed Care Points<br>Your HHA's TPS<br>Percentile Ranking within Your HHA's Cohort [c]<br>TPS Statistics for Your HHA's Coh  | 0.000<br>0.000<br>1.212<br>34.052<br>)<br>12<br>34.052<br>26.742<br>50-74 | 10.000<br>10.000<br><b>50.000</b> | 6.000<br>6.000<br><b>30.000</b> | 0.000<br>0.012<br>0.727                         |

[b] Your HHA's Weighted Measure Points are calculated by dividing your HHA's Care Points by the Maximum Possible Points and multiplying I the Measure Weight. The totals for each measure category are computed by summing across the individual measures within the measure category.

(+)

[c] Your HHA's Percentile Ranking is computed by comparing your HHA's TPS to those of the HHAs in your HHA's cohort:

- <25 indicates that your HHA is performing in the lowest (worst performing) quartile in your HHA's cohort.
- 25-49 indicates that your HHA is performing in the second lowest quartile in your HHA's cohort.
- 50-74 indicates that your HHA is performing in the second highest quartile in your HHA's cohort.
- ≥75 indicates that your HHA is performing in the highest (best performing) quartile in your HHA's cohort.



## IPR: Measure Scorecard Tab 2 of 6



| Measure Scorecard                                    |                           |                            |                       |   |  |
|--|---------------------------|----------------------------|-----------------------|---|--|
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |  |
| OASIS-based Measures                                 |                           |                            |                       |   |  |
| Discharged to Community                              | 7.479                     | 10.000                     | 5.833                 | 4.363   |  |
| Improvement in Dyspnea                               | 4.811                     | 10.000                     | 5.833                 | 2.806   |  |
| Improvement in Management of Oral Medications        | 4.543                     | 10.000                     | 5.833                 | 2.650   |  |
| Total Normalized Composite (TNC) Change in Mobility  | 7.476                     | 10.000                     | 8.750                 | 6.542   |  |
| Total Normalized Composite (TNC) Change in Self-Care | 7.280                     | 10.000                     | 8.750                 | 6.370   |  |
| Sum of OASIS-based Measures                          | 31.589                    | 50.000                     | 35.000                | 22.731  |  |
| Claims-based Measures                                |                           |                            |                       |   |  |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |  |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |  |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |  |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |  |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |  |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |  |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |  |
| Sum of All Measures                                  | 34.052                    | 120.000                    | 100.000               | 26.742  |  |



## IPR: Measure Scorecard Tab 3 of 6



| Measure Scorecard                                    |                           |                            |                       |   |  |
|--|---------------------------|----------------------------|-----------------------|---|--|
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |  |
| OASIS-based Measures                                 |                           |                            |                       |   |  |
| Discharged to Community                              | 7.479                     | 10.000                     | 5.833                 | 4.363   |  |
| Improvement in Dyspnea                               | 4.811                     | 10.000                     | 5.833                 | 2.806   |  |
| Improvement in Management of Oral Medications        | 4.543                     | 10.000                     | 5.833                 | 2.650   |  |
| Total Normalized Composite (TNC) Change in Mobility  | 7.476                     | 10.000                     | 8.750                 | 6.542   |  |
| Total Normalized Composite (TNC) Change in Self-Care | 7.280                     | 10.000                     | 8.750                 | 6.370   |  |
| Sum of OASIS-based Measures                          | 31.589                    | 50.000                     | 35.000                | 22.731  |  |
| Claims-based Measures                                |                           |                            |                       |   |  |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |  |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |  |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |  |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |  |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |  |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |  |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |  |
| Sum of All Measures                                  | 34.052                    | 120.000                    | 100.000               | 26.742  |  |



## IPR: Measure Scorecard Tab 4 of 6



| Measure Scorecard                                    |                           |                            |                       |   |  |
|--|---------------------------|----------------------------|-----------------------|---|--|
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |  |
| OASIS-based Measures                                 |                           |                            |                       |   |  |
| Discharged to Community                              | 7.479                     | 10.000                     | 5.833                 | 4.363   |  |
| Improvement in Dyspnea                               | 4.811                     | 10.000                     | 5.833                 | 2.806   |  |
| Improvement in Management of Oral Medications        | 4.543                     | 10.000                     | 5.833                 | 2.650   |  |
| Total Normalized Composite (TNC) Change in Mobility  | 7.476                     | 10.000                     | 8.750                 | 6.542   |  |
| Total Normalized Composite (TNC) Change in Self-Care | 7.280                     | 10.000                     | 8.750                 | 6.370   |  |
| Sum of OASIS-based Measures                          | 31.589                    | 50.000                     | 35.000                | 22.731  |  |
| Claims-based Measures                                |                           |                            |                       |   |  |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |  |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |  |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |  |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |  |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |  |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |  |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |  |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |  |
| Sum of All Measures                                  | 34.052                    | 120.000                    | 100.000               | 26.742  |  |



## IPR: Measure Scorecard Tab 5 of 6



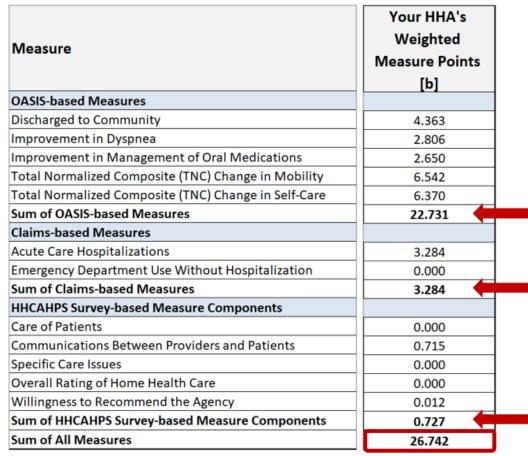
| Measure Scorecard                                    |                           |                            |                       |   |
|--|---------------------------|----------------------------|-----------------------|---|
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |
| OASIS-based Measures                                 | 1                         |                            |                       |   |
| Discharged to Community                              | 7.479                     | 10.000                     | 5.833                 | 4.363   |
| Improvement in Dyspnea                               | 4.811                     | 10.000                     | 5.833                 | 2.806   |
| Improvement in Management of Oral Medications        | 4.543                     | 10.000                     | 5.833                 | 2.650   |
| Total Normalized Composite (TNC) Change in Mobility  | 7.476                     | 10.000                     | 8.750                 | 6.542   |
| Total Normalized Composite (TNC) Change in Self-Care | 7.280                     | 10.000                     | 8.750                 | 6.370   |
| Sum of OASIS-based Measures                          | 31.589                    | 50.000                     | 35.000                | 22.731  |
| Claims-based Measures                                |                           |                            |                       |   |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |
| Sum of All Measures                                  | 34.052                    | 120.000                    | 100.000               | 26.742  |

HHA's Weighted Measure Points = Measure Weight X

<u>HHA's Care Points</u> Maximum Possible Points

CCMS CENTERS FOR MEDICARE & MEDICAD SERVICE

## IPR: Measure Scorecard Tab



| Total Performance Score (TPS)                   |        |  |  |  |  |
|---|--------|--|--|--|--|
| Number of Measures Included 12                  |        |  |  |  |  |
| Your HHA's Summed Care Points 34.052            |        |  |  |  |  |
| Your HHA's TPS                                  | 26.742 |  |  |  |  |
| Percentile Ranking within Your HHA's Cohort [c] | 50-74  |  |  |  |  |

| TPS Statistics for Your HHA's Cohort      |        |  |  |  |  |  |  |
|---|--------|--|--|--|--|--|--|
| Number of HHAs in Your HHA's Cohort 7,082 |        |  |  |  |  |  |  |
| 25th Percentile                           | 16.018 |  |  |  |  |  |  |
| 50th Percentile                           | 24.911 |  |  |  |  |  |  |
| 75th Percentile                           | 36.110 |  |  |  |  |  |  |
| 99th Percentile                           | 72.733 |  |  |  |  |  |  |





IPR: TNC Change Reference Tab

> The methodology for calculating the TNC measures takes into account patients who may not have goals for improvement.

| Report   | Interim Performa                          | nce Report (IPR) for | July 2024       |  |                      |                   |  |  |  |
|--|---|----------------------|-----------------|--|----------------------|-------------------|--|--|--|
| CCN  | 999999                                    |                      |                 |  |                      |                   |  |  |  |
| HHA Name   | We Love Home Health                       |                      |                 |  |                      |                   |  |  |  |
|  |   |                      |                 |  |                      |                   |  |  |  |
| HHA Address  | 999 Home Health Ln, Home Health, MD 99999 |                      |                 |  |                      |                   |  |  |  |
| Your HHA's Cohort                                    | Larger-volume                             |                      |                 |  |                      |                   |  |  |  |
| Your HHA's count of eligible quality episodes [b]    | Performance Sul                           | ,                    |                 |  | cent of Eligible Qua | lity Enisodes (d) |  |  |  |
| OASIS Item [c]                                       | Changes III OA                            | YOUR HHA             |                 | Percent of Eligible Quality Episodes [d]<br>GE FOR YOUR HHA'S COHORT [e] |                      |                   |  |  |  |
|  | No Change                                 | Positive Change      | Negative Change | No Change  | Positive Change      | Negative Chang    |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility  |   |                      | I               |  |                      | I                 |  |  |  |
| M1840 Toilet Transferring (0-4)                      | 10%                                       | 89%                  | 1%              | 28%  | 71%                  | 1%                |  |  |  |
| M1850 Transferring (0-5)                             | 4%  | 95%                  | 1%              | 19%  | 80%                  | 1%                |  |  |  |
| M1860 Ambulation/Locomotion (0-6)                    | 6%  | 94%                  | 1%              | 20%  | 79%                  | 1%                |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care |   |                      |                 |  |                      |                   |  |  |  |
| M1800 Grooming (0-3)                                 | 13%                                       | 86%                  | 1%              | 23%  | 76%                  | 1%                |  |  |  |
| M1810 Ability to Dress Upper Body (0-3)              | 9%  | 90%                  | 1%              | 21%  | 78%                  | 1%                |  |  |  |
| M1820 Ability to Dress Lower Body (0-3)              | 10%                                       | 89%                  | 1%              | 20%  | 79%                  | 1%                |  |  |  |
| M1830 Bathing (0-6)                                  | 6%  | 93%                  | 1%              | 16%  | 82%                  | 1%                |  |  |  |
| M1845 Toileting Hygiene (0-3)                        | 7%  | 92%                  | 0%              | 22%  | 77%                  | 1%                |  |  |  |
| M1870 Feeding or Eating (0-5)                        | 43%                                       | 54%                  | 3%              | 49%  | 49%                  | 3%                |  |  |  |

### Notes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation. SOC = Start of Care; ROC = Resumption of Care; EOC = End of Care.

[a] This table is a reference tool for HHAs to view their observed performance on the components of the two TNC change measures based on the performance year data period listed on the "Achievement" and "Improvement" tabs. It is not intended to provide HHAs with all the information needed to construct the TNC change measures. HHAs should refer to their iQIES reports or internal databases to track how each patient performed at EOC relative to SOC/ROC. Please refer to the Expanded HHVBP Model Guide for more information on the TNC change measures.

[b] The count of quality episodes used in constructing each TNC change measure. For more information on measure specifications, including exclusions, please refer to the Expanded HHVBP Model Guide.

[c] Response value range in parentheses. OASIS item response zero (0) indicates independence in performing the activity and higher values indicate less independence in performing the activity.

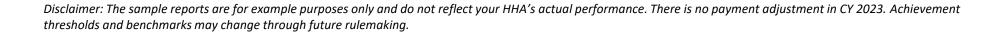
[d] For each HHA, eligible quality episodes used in constructing the TNC change measures are categorized as follows:

- The episode is categorized as "No Change" if the End of Care (EOC) item value is the same as the Start of Care (SOC)/Resumption of Care (ROC) item value.
- The episode is categorized as "Positive Change" if the EOC item value indicates greater independence (lower response value) compared with the SOC/ROC item value.
- The episode is categorized as "Negative Change" if the EOC item value indicates less independence (higher response value) compared with the SOC/ROC item value.
- The counts for each category are divided by the total number of eligible quality episodes to obtain the percentages shown in the table.

[e] "Average for Your HHA's Cohort" represents the average percentages by category (No Change, Positive Change, Negative Change) for all HHAs in your HHA's cohort.

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference









| Performance Summary for TNC Change Measures [a]      |   |                 |                 |           |                  |                 |  |  |  |  |
|--|---|-----------------|-----------------|-----------|------------------|-----------------|--|--|--|--|
| Your HHA's count of eligible quality episodes [b]    | 1,342   |                 |                 |           |                  |                 |  |  |  |  |
|  | Changes in OASIS Item Responses between SOC/ROC and EOC as a Percent of Eligible Quality Episodes [d] |                 |                 |           |                  |                 |  |  |  |  |
| OASIS Item [c]                                       |   | YOUR HHA        |                 | AVERAGE   | FOR YOUR HHA'S ( | OHORT [e]       |  |  |  |  |
|  | No Change   | Positive Change | Negative Change | No Change | Positive Change  | Negative Change |  |  |  |  |
| Total Normalized Composite (TNC) Change in Mobility  |   | •               |                 |           | ,                |                 |  |  |  |  |
| M1840 Toilet Transferring (0-4)                      | 10%   | 89%             | 1%              | 28%       | 71%              | 1%              |  |  |  |  |
| M1850 Transferring (0-5)                             | 4%  | 95%             | 1%              | 19%       | 80%              | 1%              |  |  |  |  |
| M1860 Ambulation/Locomotion (0-6)                    | 6%  | 94%             | 1%              | 20%       | 79%              | 1%              |  |  |  |  |
| Total Normalized Composite (TNC) Change in Self-Care |   |                 |                 |           |                  |                 |  |  |  |  |
| M1800 Grooming (0-3)                                 | 13%   | 86%             | 1%              | 23%       | 76%              | 1%              |  |  |  |  |
| M1810 Ability to Dress Upper Body (0-3)              | 9%  | 90%             | 1%              | 21%       | 78%              | 1%              |  |  |  |  |
| M1820 Ability to Dress Lower Body (0-3)              | 10%   | 89%             | 1%              | 20%       | 79%              | 1%              |  |  |  |  |
| M1830 Bathing (0-6)                                  | 6%  | 93%             | 1%              | 16%       | 82%              | 1%              |  |  |  |  |
| M1845 Toileting Hygiene (0-3)                        | 7%  | 92%             | 0%              | 22%       | 77%              | 1%              |  |  |  |  |
| M1870 Feeding or Eating (0-5)                        | 43%   | 54%             | 3%              | 49%       | 49%              | 3%              |  |  |  |  |

## Report Navigation: Interim Performance Report (IPR)

This material was prepared by Lewin Group under the HHVBP Technical Assistance contract (HHSM-500-2014-00331.) with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services (HHS). Views expressed in this material do not necessarily reflect the official views or policy of CMS or HHS, and any reference to a specific product or entity herein does not constitute endorsement of that product or entity by CMS or HHS.



# Navigating the IPR: Achievement Points Tab $\rightarrow$ Care Points Tab



Your HHA's

|  | A  | chievement Poin                                     | ts  |                                |   |  |                                |                 |             |             |                 |     |
|--|--|---|---|--------------------------------|---|--|--------------------------------|-----------------|-------------|-------------|-----------------|-----|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [b] | Your Cohort's<br>Achievement<br>Threshold [c] | Your Cohort's<br>Benchmark [d] | Your HHA's<br>Achievement<br>Points [e] | Maximum<br>Possible<br>Achievement<br>Points |                                |                 |             |             |                 |     |
| OASIS-based Measures                                     |  |   |   |                                |   |  |                                |                 |             |             |                 |     |
| Discharged to Community                                  | 3-31-2024  | 80.546  | 71.992  | 83.429                         | 7.479                                   | 10.000                                       |                                |                 |             |             |                 |     |
| Improvement in Dyspnea                                   | 3-31-2024  | 89.071  | 82.042  | 96.651                         | 4.811                                   | 10.000                                       |                                |                 |             |             |                 |     |
| Improvement in Management of Oral Medications            | 3-31-2024  | 81.356  | 73.580  | 93.361                         | 3.931                                   | 10.000                                       |                                |                 |             |             |                 |     |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 3-31-2024  | 0.810   | 0.656   | 0.862                          | 7.476                                   | 100 0 0 0                                    | - lasta Tal                    |                 |             |             |                 |     |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 3-31-2024  | 2.207   | 1.827   | 2.349                          | 7.280                                   | IPR Care P                                   | oints Tab                      |                 | +           |             |                 |     |
| Claims-based Measures                                    |  |   |   |                                |   |  |                                | Car             | re Points   |             |                 |     |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   |  |                                |                 |             |             |                 |     |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   |  |                                | Sufficient Data | Your HHA's  | Your HHA's  | Your HHA's Care |     |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   | Measure                                      |                                | for Measure     | Achievement | Improvement |                 | Ra  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   |  |                                | Inclusion?      | Points      | Points      | Points [a]      |     |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   |  |                                |                 |             |             |                 | You |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | OASIS-based Me                               |                                |                 |             |             |                 | _   |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | Discharged to Co                             |                                | Yes             | 7.479       | 6.499       | 7.479           |     |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75 283  | 79 876  | 90.890                         | 0.000                                   | Improvement in                               |                                | Yes             | 4.811       | 4.332       | 4.811           |     |
|  |  |   |   |                                |   | Improvement in                               | Management of Oral Medications | Yes             | 3.931       | 4.543       | 4.543           |     |
|  |  |   |   |                                |   |  |                                |                 |             |             |                 |     |

| Measure  | for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Percentile<br>Ranking Within<br>Your HHA's Cohort |
|--|---------------------------|-------------------------------------|-------------------------------------|-------------------------------|---|
| OASIS-based Measures                                 |                           |                                     |                                     |                               |   |
| Discharged to Community                              | Yes                       | 7.479                               | 6.499                               | 7.479                         | ≥75   |
| Improvement in Dyspnea                               | Yes                       | 4.811                               | 4.332                               | 4.811                         | 50-74   |
| Improvement in Management of Oral Medications        | Yes                       | 3.931                               | 4.543                               | 4.543                         | 50-74   |
| Total Normalized Composite (TNC) Change in Mobility  | Yes                       | 7.476                               | 6.057                               | 7.476                         | ≥75   |
| Total Normalized Composite (TNC) Change in Self-Care | Yes                       | 7.280                               | 5.935                               | 7.280                         | ≥75   |
| Claims-based Measures                                |                           |                                     |                                     |                               |   |
| Acute Care Hospitalizations                          | Yes                       | 1.251                               | 0.715                               | 1.251                         | 25-49   |
| Emergency Department Use Without Hospitalization     | Yes                       | 0.000                               | 0.000                               | 0.000                         | <25   |
| HHCAHPS Survey-based Measure Components              |                           |                                     |                                     |                               |   |
| Care of Patients                                     | Yes                       | 0.000                               | 0.000                               | 0.000                         | <25   |
| Communications Between Providers and Patients        | Yes                       | 0.000                               | 1.192                               | 1.192                         | 25-49   |
| Specific Care Issues                                 | Yes                       | 0.000                               | 0.000                               | 0.000                         | <25   |
| Overall Rating of Home Health Care                   | Yes                       | 0.000                               | 0.000                               | 0.000                         | <25   |
| Willingness to Recommend the Agency                  | Yes                       | 0.000                               | 0.020                               | 0.020                         | 25-49   |
| Number of Measures Included                          | 12                        |                                     | Summed Care Points:                 | 34.052                        | 50-74   |



## Navigating the IPR: Improvement Points Tab → Care Points Tab



| IPR Improvement Tab                                      |                                     | Improveme                        | ent Points                     |                              |                    |                           |                     | _              |              |             |                 |                   |
|--|-------------------------------------|----------------------------------|--------------------------------|------------------------------|--------------------|---------------------------|---------------------|----------------|--------------|-------------|-----------------|-------------------|
| Measure  | Performance Year<br>Data Period [a] | Baseline Year Data<br>Period [b] | Your HHA's<br>Performance Year | Your HHA's                   | Your Cohort's      | Your HHA's                | Maximur<br>Possible |                |              |             |                 |                   |
|  |                                     | (12-Month End Date)              |                                | Improvement<br>Threshold [d] | Benchmark [e]      | Improvement<br>Points [f] | Improvem<br>Points  | ent            |              |             |                 |                   |
| OASIS-based Measures                                     |                                     |                                  |                                |                              |                    |                           |                     |                |              |             |                 |                   |
| Discharged to Community                                  | 3-31-2024                           | 12-31-2022                       | 80.546                         | 73.055                       | 83.429             | 6.499                     | 9.000               |                |              |             |                 |                   |
| Improvement in Dyspnea                                   | 3-31-2024                           | 12-31-2022                       | 89.071                         | 82.038                       | 96.651             | 4.332                     | 9.000               |                |              |             |                 |                   |
| Improvement in Management of Oral Medications            | 3-31-2024                           | 12-31-2022                       | 81.356                         | 69.117                       | 93.361             | 4.543                     | 9.000               |                |              |             |                 |                   |
| Total Normalized Composite (TNC) Change in Mobility [g]  | 3-31-2024                           | 12-31-2022                       | 0.810                          | 0.703                        | 0.862              | 6.057                     | 9.000               | _              |              |             |                 |                   |
| Total Normalized Composite (TNC) Change in Self-Care [h] | 3-31-2024                           | 12-31-2022                       | 2.207                          | 1.932                        | 2.349              | 5.935                     | 9.000               | _              |              |             |                 |                   |
| Claims-based Measures                                    |                                     |                                  |                                |                              |                    |                           |                     |                |              |             |                 |                   |
| Acute Care Hospitalizations                              | 12-31-2023                          | 12-31-2022                       | 14.297                         | 14.756                       | 8.976              | 0.715                     | 9.000               |                |              |             |                 |                   |
| Emergency Department Use Without Hospitalization         | 12-31-2023                          | 12-31-2022                       | 15.830                         | 15.761                       | C 000              | 0.000                     | 0.000               |                |              |             |                 |                   |
| HHCAHPS Survey-based Measure Components                  |                                     |                                  |                                |                              | IPR Care Poi       | ints Tab                  |                     |                |              |             |                 |                   |
| Care of Patients   | 12-31-2023                          | 12-31-2022                       | 87.456                         | 87.929                       |                    |                           |                     |                | Care Points  | •           |                 |                   |
| Communications Between Providers and Patients            | 12-31-2023                          | 12-31-2022                       | 85.896                         | 84.837                       |                    |                           |                     |                |              |             |                 | Your HHA's        |
| Specific Care Issues                                     | 12-31-2023                          | 12-31-2022                       | 78.287                         | 83.502                       |                    |                           |                     | Sufficient Dat | a Your HHA's | Your HHA's  | Your HHA's Care | Percentile        |
| Overall Rating of Home Health Care                       | 12-31-2023                          | 12-31-2022                       | 82.541                         | 83.287                       | Measure            |                           |                     | for Measure    | Achievement  | Improvement | Points [a]      | Ranking Within    |
| Willingness to Recommend the Agency                      | 12-31-2023                          | 12-31-2022                       | 75.283                         | 75.248                       |                    |                           |                     | Inclusion?     | Points       | Points      | Points [a]      | Your HHA's Cohort |
|  |                                     |                                  |                                |                              | OASIS-based Measu  | res                       | I                   |                |              |             |                 | Tour HIA's conort |
|  |                                     |                                  |                                |                              | Discharged to Comm | unity                     |                     | Yes            | 7.479        | 6.499       | 7.479           | ≥75               |
|  |                                     |                                  |                                |                              | Improvement in Dys |                           |                     | Yes            | 4.811        | 4.332       | 4.811           | 50-74             |
|  |                                     |                                  |                                |                              |                    | nagement of Oral Medic    |                     | Yes            | 3.931        | 4.543       | 4.543           | 50-74             |
|  |                                     |                                  |                                |                              |                    | mposite (TNC) Change i    |                     | Yes            | 7.476        | 6.057       | 7.476           | ≥75               |
|  |                                     |                                  |                                |                              |                    | mposite (TNC) Change in   | n Self-Care         | Yes            | 7.280        | 5.935       | 7.280           | ≥75               |
|  |                                     |                                  |                                |                              | Claims-based Measu |                           |                     | Mar.           | 4.954        |             | 4.954           | 25.40             |
|  |                                     |                                  |                                |                              | Acute Care Hospit  |                           | line                | Yes            | 1.251        | 0.715       | 1.251           | 25-49             |
|  |                                     |                                  |                                |                              | Emergency Departm  | ent Use Without Hospita   | alization           | Yes            | 0.000        | 0.000       | 0.000           | <25               |

HHCAHPS Survey-based Measure Components

Communications Between Providers and Patients

Overall Rating of Home Health Care

Number of Measures Included

Willingness to Recommend the Agency

Yes

Yes

Yes

Yes

Yes

12

0.000

0.000

0.000

0.000

0.000

0.000

1.192

0.000

0.000

0.020

Summed Care Points

0.000

1.192

0.000

0.000

0.020

34.052

<25

25-49

<25

<25

25-49

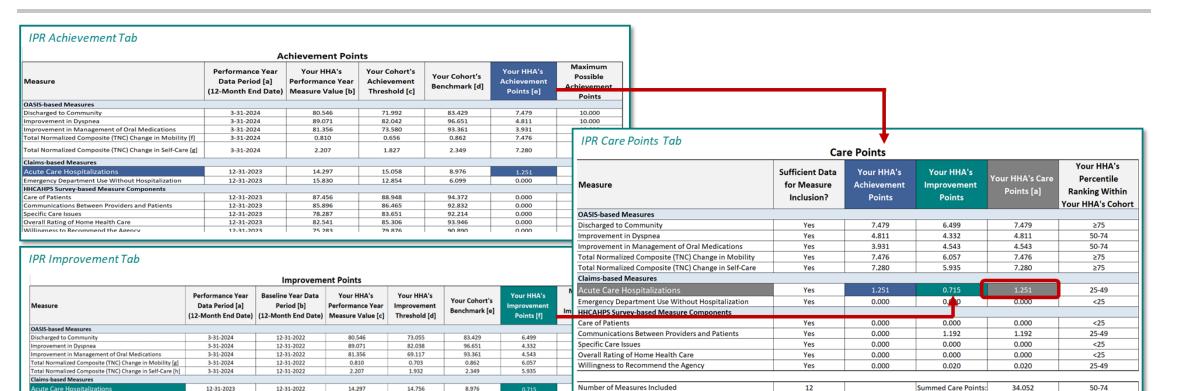
50-74

Care of Patients

Specific Care Issues



## Navigating the IPR: Achievement/Improvement Points Tab → Care Points Tab



9.000

9.000

9.000

9.000

9.000

6.099

94.372

92.832

92.214

93.946

90.890

0.000

0.000

1.192

0.000

0.000

0.020

Emergency Department Use Without Hospitalization

HCAHPS Survey-based Measure Components

Communications Between Providers and Patients

Overall Rating of Home Health Care

Willingness to Recommend the Agency

Care of Patients

Specific Care Issues

12-31-2023

12-31-2023

12-31-2023

12-31-2023

12-31-2023

12-31-2023

12-31-2022

12-31-2022

12-31-2022

12-31-2022

12-31-2022

12-31-2022

15.830

87.456

85,896

78,287

82.541

75.283

15.761

87,929

84,837

83,502

83.287

75.248



## Navigating the IPR: Care Points Tab → Measure Scorecard Tab



|  | Car  | re Points                           |                                     |                               |  |         |   |              |                 |             |               |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|--|---------|---|--------------|-----------------|-------------|---------------|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA'<br>Persentile<br>Ranking With<br>Your HHA's Ce | hin     |   |              |                 |             |               |
| OASIS-based Measures                                 |  |                                     |                                     |                               |  |         | Aeasure Scorecard Tab   | <b>↓</b>     |                 |             |               |
| Discharged to Community                              | Yes  | 7.479                               | 6.499                               | 7.479                         | ≥75  |         |   |              |                 |             |               |
| Improvement in Dyspnea                               | Yes  | 4.811                               | 4.332                               | 4.811                         | 50-74  |         |   | Measure Scor | ecard           |             |               |
| Improvement in Management of Oral Medications        | Yes  | 3.931                               | 4.543                               | 4.543                         | 50-74  |         |   |              |                 |             | Your HHA's    |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 7.476                               | 6.057                               | 7.476                         | ≥75  |         |   | Your HHA's   | Maximum         | Measure     | Weighted      |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 7.280                               | 5.935                               | 7.280                         | ≥75  | Measure |   | Care Points  | Possible Points | Weight [a]  | Measure Point |
| Claims-based Measures                                |  |                                     |                                     |                               |  |         |   | cureronico   |                 | theight [a] |               |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49  | OASIS   | based Measures  |              |                 |             | [b]           |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |         | rged to Community   | 7,479        | 10.000          | 5.833       | 4,363         |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |  |         |   | 4.811        | 10.000          | 5.833       | 2.806         |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |         | ement in Dyspnea<br>ement in Management of Oral Medications         | 4.543        | 10.000          | 5.833       | 2.650         |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49  | · · · · | ·   | 7.476        | 10.000          | 8.750       | 6.542         |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |         | ormalized Composite (TNC) Change in Mobility                        | 7.280        | 10.000          | 8.750       | 6.370         |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |         | OASIS-based Measures  | 31.589       | 50.000          | 35.000      | 22.731        |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49  |         | -based Measures   | 51.569       | 50.000          | 33,000      | 22./31        |
|  |  |                                     |                                     |                               |  |         | -based Measures<br>Care Hospitalizations                            | 1.251        | 10.000          | 26.250      | 3,284         |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 34.052                        | 50-74  |         | are Hospitalizations<br>ency Department Use Without Hospitalization | 0.000        | 10.000          | 8.750       | 0.000         |
|  |  |                                     |                                     |                               |  |         | Claims-based Measures   | 1.251        | 20.000          | 35.000      | 3.284         |
|  |  |                                     |                                     |                               |  |         |   | 1.251        | 20.000          | 35.000      | 3.284         |
|  |  |                                     |                                     |                               |  |         | IPS Survey-based Measure Components                                 | 0.000        | 40.000          | 6.000       | 0.000         |
|  |  |                                     |                                     |                               |  | Care of | Patients  | 0.000        | 10.000          | 6.000       | 0.000         |

Communications Between Providers and Patients

Sum of HHCAHPS Survey-based Measure Components

Overall Rating of Home Health Care

Willingness to Recommend the Agency

Specific Care Issues

Sum of All Measures

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



0.715

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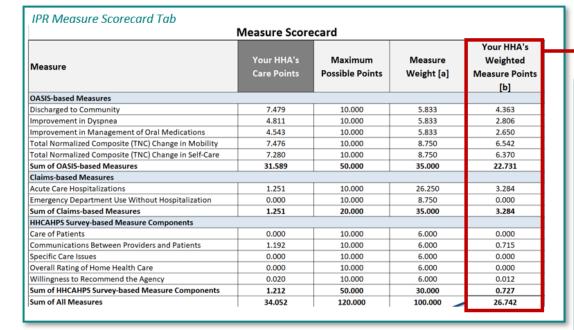
6.000

6.000

30.000

100.000

## Navigating the IPR: Measure Scorecard Tab



| IPR Measure Scorecard Tab                       |        |
|---|--------|
| Total Performance Score (TPS                    | ) 🕇    |
| Number of Measures Included                     | 12     |
| Your HHA's Summed Care Points                   | 34.052 |
| Your HHA's TPS                                  | 26.742 |
| Percentile Ranking within Your HHA's Cohort [c] | 50-74  |

| TPS Statistics for Your HHA's Cohort |        |  |  |  |  |  |  |
|--------------------------------------|--------|--|--|--|--|--|--|
| Number of HHAs in Your HHA's Cohort  | 7,082  |  |  |  |  |  |  |
| 25th Percentile                      | 16.018 |  |  |  |  |  |  |
| 50th Percentile                      | 24.911 |  |  |  |  |  |  |
| 75th Percentile                      | 36.110 |  |  |  |  |  |  |
| 99th Percentile                      | 72.733 |  |  |  |  |  |  |

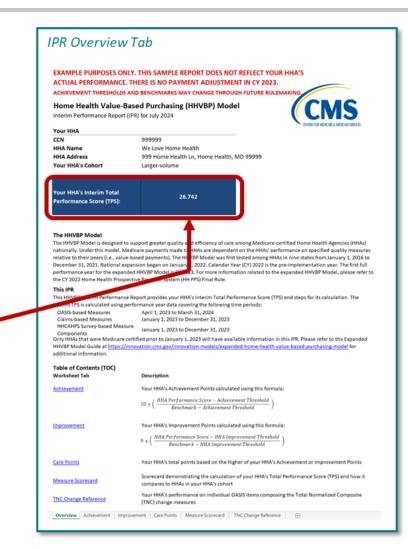


## Navigating the IPR: Measure Scorecard Tab → Overview Tab



| 999999<br>We Love Home He<br>999 Home Health<br>Larger-volume<br>Measure Score | Ln, Home Health, Mi  | D 99999  |   |
|--|--|--|---|
| 999 Home Health<br>Larger-volume   | Ln, Home Health, Mi  | D 99999  |   |
| Larger-volume  |  | 22223  |   |
|  | ecard  |  |   |
| Aeasure Score  | ecard  |  |   |
|  |  |  |   |
| Your HHA's<br>Care Points  | Maximum<br>Possible Points   | Measure<br>Weight [a]  | Your HHA's<br>Weighted<br>Measure Poin<br>[b]   |
|  |  |  |   |
| 7.479  | 10.000   | 5.833  | 4.363   |
| 4.811  | 10.000   | 5.833  | 2.806   |
|  | 10.000   |  | 2.650   |
| 7.476  | 10.000   | 8.750  | 6.542   |
|  |  |  | 6.370   |
| 31.589   | 50.000   | 35.000   | 22.731  |
|  |  |  | 1   |
|  |  |  | 3.284   |
|  |  |  | 0.000   |
| 1.251  | 20.000   | 35.000   | 3.284   |
| 0.000  | 40.000   | 6.000  | 0.000   |
|  |  |  | 0.000   |
|  |  |  | 0.715   |
|  |  |  | 0.000   |
| 0.000  |  | 0.000  | 0.000   |
|  |  |  | 0.012   |
| 34.052   | 120.000  | 100.000  | 26.742  |
|  | 1  |  |   |
| 12   |  |  |   |
| 34.052   |  |  |   |
| 26.742   | -  |  |   |
| 50-74  |  |  |   |
|  |  |  |   |
|  |  |  |   |
|  |  |  |   |
| 24.911   |  |  |   |
| 2.4.54.8   | 1  |  |   |
|  | 1  |  |   |
|  | Care Points 7,479 4,811 4,543 7,476 7,280 31,589 1,251 0,000 1,251 0,000 1,192 0,000 0,020 0,020 1,212 34,052 12 34,052 12 12 34,052 12 12 14 7,082 16,018 | Care Points         Possible Points           7.479         10.000           4.811         10.000           4.813         10.000           7.476         10.000           7.476         10.000           7.476         10.000           1.251         10.000           1.251         20.000           0.000         10.000           1.251         20.000           0.000         10.000           0.000         10.000           0.000         10.000           0.000         10.000           1.192         10.000           0.000         10.000           1.22         10.000           1.22         50.000           34.052         120.000           1.2         50.000           34.052         120.000           1.22         50.000           34.052         120.000           1.21         50.000           34.052         120.000           1.21         50.000           1.22         50.000           1.21         50.000           34.052         120.000           1.21         50.00 | Care Points         Possible Points         Weight [a]           7.479         10.000         5.833           4.811         10.000         5.833           4.543         10.000         8.750           7.280         10.000         8.750           7.280         10.000         8.750           1.151         10.000         8.750           1.251         10.000         8.750           1.251         20.000         35.000           0.000         10.000         6.750           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         10.000         6.000           0.000         1.21         50.000           1.22         50.000         90.000           1.4052         120.000         100.000           1.21         50.001         100.000           1.22         50.74 |

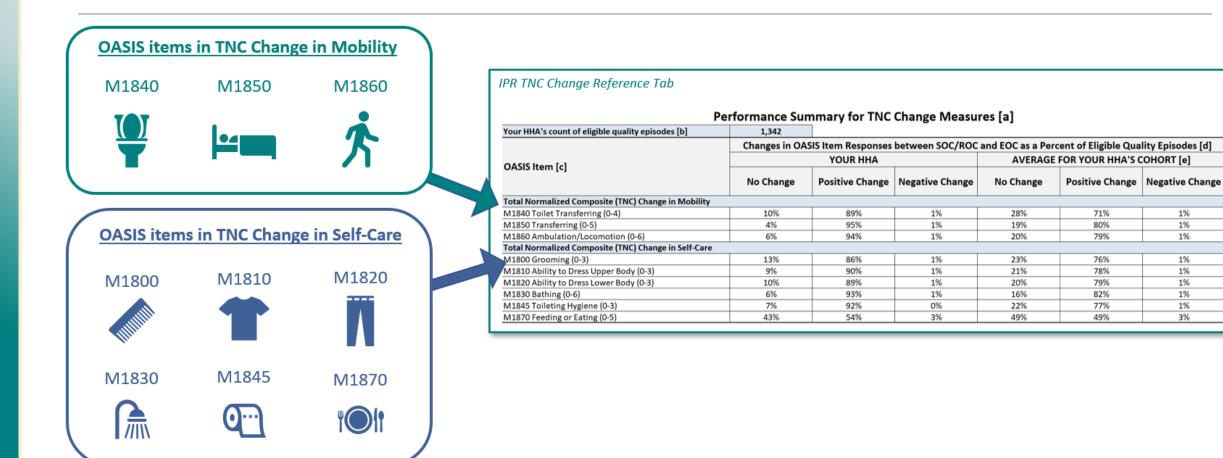
Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference





## Navigating the IPR: TNC Change Reference Tab





Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



1%

1%

1%

1%

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3%

## Report Layout: Annual Performance Report (APR)



### APR: Overview Tab 1 of 3

EXAMPLE PURPOSES ONLY. THIS SAMPLE REPORT DOES NOT REFLECT YOUR HHA'S ACTUAL PERFORMANCE. THERE IS NO PAYMENT ADJUSTMENT IN CY 2023. ACHIEVEMENT THRESHOLDS AND BENCHMARKS MAY CHANGE THROUGH FUTURE Home Health Value-Based Purchasing (HHVBP) Model Annual Performance Report (APR) for CY 2023

| Your | HHA |
|------|-----|

CCN 999999 HHA Name We Love Hor HHA Address 999 Home H Your HHA's Cohort Larger-volun

999999 We Love Home Health 999 Home Health Ln, Home Health, MD 99999 Larger-volume

Your HHA's Final TPS-Adjusted Payment Percentage Applied to Home Health Claim Payments in CY 2025:

### The HHVBP Model

The HHVBP Model is designed to support greater quality and efficiency of care among Medicare-certified Home Health Agencies (HHAs) nationally. Under this model, Medicare payments made to HHAs are dependent on the HHAs' performance on specified quality measures relative to their peers (i.e., value-based payments). The HHVBP Model was first tested among HHAs in nine states from January 1, 2016 to December 31, 2021. National expansion began on January 1, 2022. Calendar Year (CY) 2022 is the pre-implementation year. The first full performance year for the expanded HHVBP Model is CY 2023. For more information related to the expanded HHVBP Model, please refer to the CY 2022 Home Health Prospective Payment System (HH PPS) Final Rule.

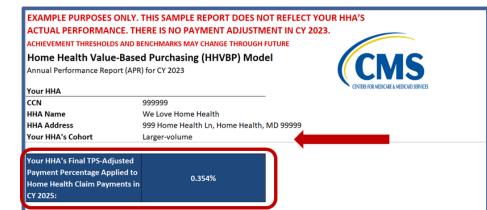
### This APR

This APR provides your HHA's Total Performance Score (TPS) and Final TPS-Adjusted Payment Percentage based on CY 2023 performance as well as steps for their calculation. Only HHAs that were Medicare certified prior to January 1, 2022 and had sufficient data available to receive a TPS based on CY 2023 performance receive this APR and a corresponding payment adjustment in CY 2025. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare fee-for-service home health claim payments. If the Final TPS-Adjusted Payment Percentage is positive, your HHA's payment amount will increase as a result of your HHA's performance. If the Final TPS-Adjusted Payment Percentage is negative, your HHA's payment amount will encrease. Please refer to the Expanded HHVBP Model Guide at https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model for additional information.

| Table of Contents (TOC)   |   |
|---------------------------|---|
| Worksheet Tab             | Description   |
| Achievement               | Your HHA's Achievement Points calculated using this formula:  |
|                           | $10 \ge \left( \frac{HHAPerformanceScore-AchievementThreshold}{Benchmark-AchievementThreshold}  ight)$                                  |
| Improvement               | Your HHA's Improvement Points calculated using this formula:  |
|                           | 9 x ( HHA Performance Score – HHA Improvement Threshold<br>Benchmark – HHA Improvement Threshold )                                      |
| <u>Care Points</u>        | Your HHA's total points based on the higher of your HHA's Achievement or Improvement Points   |
| Measure Scorecard         | Scorecard demonstrating the calculation of your HHA's Total Performance Score (TPS) and how it<br>compares to HHAs in your HHA's cohort |
| TNC Change Reference      | Your HHA's performance on individual OASIS items composing the Total Normalized Composite<br>(TNC) change measures                      |
| Annual Payment Adjustment | Your HHA's Payment Percentage adjusted by your HHA's final Total Performance Score  |
|                           |   |
| Overview Achievement      | Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment  |



### APR: Overview Tab 2 of 3



### The HHVBP Model

The HHVBP Model is designed to support greater quality and efficiency of care among Medicare-certified Home Health Agencies (HHAs) nationally. Under this model, Medicare payments made to HHAs are dependent on the HHAs' performance on specified quality measures relative to their peers (i.e., value-based payments). The HHVBP Model was first tested among HHAs in nine states from January 1, 2016 to December 31, 2021. National expansion began on January 1, 2022. Calendar Year (CY) 2022 is the pre-implementation year. The first full performance year for the expanded HHVBP Model is CY 2023. For more information related to the expanded HHVBP Model, please refer to the CY 2022 Home Health Prospective Payment System (HH PPS) Final Rule.

### This APR

This APR provides your HHA's Total Performance Score (TPS) and Final TPS-Adjusted Payment Percentage based on CY 2023 performance as well as steps for their calculation. Only HHAs that were Medicare certified prior to January 1, 2022 and had sufficient data available to receive a TPS based on CY 2023 performance receive this APR and a corresponding payment adjustment in CY 2025. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare fee-for-service home health claim payments. If the Final TPS-Adjusted Payment Percentage is positive, your HHA's payment amount will increase as a result of your HHA's performance. If the Final TPS-Adjusted Payment Percentage is negative, your HHA's payment amount will decrease. Please refer to the Expanded HHVBP Model Guide at https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model for additional information.

| Table of Contents (TOC)<br>Worksheet Tab | Description   |
|--|---|
| Achievement                              | Your HHA's Achievement Points calculated using this formula:  |
|  | $10 \ x \left( \frac{HHA  Performance  Score - Achievement  Threshold}{Benchmark - Achievement  Threshold} \right)$                     |
| Improvement                              | Your HHA's Improvement Points calculated using this formula:  |
|  | 9 x ( HHA Performance Score – HHA Improvement Threshold<br>Benchmark – HHA Improvement Threshold )                                      |
| Care Points                              | Your HHA's total points based on the higher of your HHA's Achievement or Improvement Points   |
| Measure Scorecard                        | Scorecard demonstrating the calculation of your HHA's Total Performance Score (TPS) and how it<br>compares to HHAs in your HHA's cohort |
| TNC Change Reference                     | Your HHA's performance on individual OASIS items composing the Total Normalized Composite (TNC) change measures                         |
| Annual Payment Adjustment                | Your HHA's Payment Percentage adjusted by your HHA's final Total Performance Score  |
|  |   |
| Overview Achievement Im                  | provement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment  |



### APR: Overview Tab 3 of 3

EXAMPLE PURPOSES ONLY. THIS SAMPLE REPORT DOES NOT REFLECT YOUR HHA'S ACTUAL PERFORMANCE. THERE IS NO PAYMENT ADJUSTMENT IN CY 2023.

ACHIEVEMENT THRESHOLDS AND BENCHMARKS MAY CHANGE THROUGH FUTURE

Home Health Value-Based Purchasing (HHVBP) Model
Annual Performance Report (APR) for CY 2023

### Your HHA

CCN HHA Name HHA Address Your HHA's Cohort 999999 We Love Home Health 999 Home Health Ln, Home Health, MD 99999 Larger-volume

### Your HHA's Final TPS-Adjusted Payment Percentage Applied to

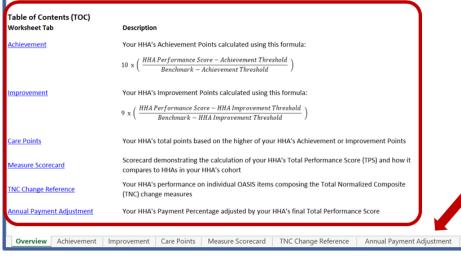
Home Health Claim Payments in CY 2025:

### The HHVBP Model

The HHVBP Model is designed to support greater quality and efficiency of care among Medicare-certified Home Health Agencies (HHAs) nationally. Under this model, Medicare payments made to HHAs are dependent on the HHAs' performance on specified quality measures relative to their peers (i.e., value-based payments). The HHVBP Model was first tested among HHAs in nine states from January 1, 2016 to December 31, 2021. National expansion began on January 1, 2022. Calendar Year (CY) 2022 is the pre-implementation year. The first full performance year for the expanded HHVBP Model is CY 2023. For more information related to the expanded HHVBP Model, please refer to the CY 2022 Home Health Prospective Payment System (HH PPS) Final Rule.

### This APR

This APR provides your HHA's Total Performance Score (TPS) and Final TPS-Adjusted Payment Percentage based on CY 2023 performance as well as steps for their calculation. Only HHAs that were Medicare certified prior to January 1, 2022 and had sufficient data available to receive a TPS based on CY 2023 performance receive this APR and a corresponding payment adjustment in CY 2025. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare fee-for-service home health claim payments. If the Final TPS-Adjusted Payment Percentage is positive, your HHA's payment amount will increase as a result of your HHA's performance. If the Final TPS-Adjusted Payment Percentage is negative, your HHA's payment amount will decrease. Please refer to the Expanded HHVBP Model Guide at https://innovation.cms.gov/innovation-models/expanded-home-health-value-based-purchasing-model for additional information.



CENTERS FOR MEDICARE & MEDICAID SERVICE



APR: Achievement Tab 1 of 2

| Report            | Annual Performance Report (APR) for CY 2023 |
|-------------------|---|
| CCN               | 999999                                      |
| HHA Name          | We Love Home Health                         |
| HHA Address       | 999 Home Health Ln, Home Health, MD 99999   |
| Your HHA's Cohort | Larger-volume                               |

|  | Ad   | chievement Poin                                     | ts  |                                |   |  |  |
|--|--|---|---|--------------------------------|---|--|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [a] | Your Cohort's<br>Achievement<br>Threshold [b] | Your Cohort's<br>Benchmark [c] | Your HHA's<br>Achievement<br>Points [d] | Maximum<br>Possible<br>Achievement<br>Points |  |
| OASIS-based Measures                                     |  |   |   |                                |   |  |  |
| Discharged to Community                                  | 12-31-2023   | 79.496  | 71.992  | 83.429                         | 6.561                                   | 10.000                                       |  |
| Improvement in Dyspnea                                   | 12-31-2023   | 88.431  | 82.042  | 96.651                         | 4.373                                   | 10.000                                       |  |
| Improvement in Management of Oral Medications            | 12-31-2023   | 79.993  | 73.580  | 93.361                         | 3.242                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Mobility [e]  | 12-31-2023   | 0.784   | 0.656   | 0.862                          | 6.214                                   | 10.000                                       |  |
| Total Normalized Composite (TNC) Change in Self-Care [f] | 12-31-2023   | 2.139   | 1.827   | 2.349                          | 5.977                                   | 10.000                                       |  |
| Claims-based Measures                                    |  |   |   |                                |   |  |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |  |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |  |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |  |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |  |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |  |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |  |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |  |

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

[a] The Performance Year Measure Value is also referred to as "HHA Performance Score".

[b] The Achievement Threshold is the median measure value for HHAs in your HHA's cohort in CY 2019.

[c] The Benchmark is the mean of the 90th percentile of measure values for HHAs in your HHA's cohort in CY 2019.

[d] For more information on how Achievement Points are calculated under the HHVBP Model, please refer to the Expanded HHVBP Model Guide.

[e] Measures the magnitude of change based on normalized total possible change across three OASIS-based Activities of Daily Living (ADL) items (M1840 Toilet Transferring, M1850 Bed Transferring, and M1860 Ambulation/Locomotion). For more information, please refer to the Expanded HHVBP Model Guide.

[f] Measures the magnitude of change based on normalized total possible change across six OASIS-based Activities of Daily Living (ADL) items (M1800 Grooming, M1810 Upper Body Dressing, M1820 Lower Body Dressing, M1830 Bathing, M1845 Toileting Hygiene, and M1870 Feeding or Eating). For more information, please refer to the Expanded HHVBP Model Guide.

End of Worksheet

Overview

Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment 🔶



## APR: Achievement Tab 2 of 2



|  | A  | chievement Poin                                     | ts  |                                |   |  |
|--|--|---|---|--------------------------------|---|--|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [a] | Your Cohort's<br>Achievement<br>Threshold [b] | Your Cohort's<br>Benchmark [c] | Your HHA's<br>Achievement<br>Points [d] | Maximum<br>Possible<br>Achievement<br>Points |
| OASIS-based Measures                                     |  |   |   |                                |   |  |
| Discharged to Community                                  | 12-31-2023   | 79.496  | 71.992  | 83.429                         | 6.561                                   | 10.000                                       |
| Improvement in Dyspnea                                   | 12-31-2023   | 88.431  | 82.042  | 96.651                         | 4.373                                   | 10.000                                       |
| Improvement in Management of Oral Medications            | 12-31-2023   | 79.993  | 73.580  | 93.361                         | 3.242                                   | 10.000                                       |
| Total Normalized Composite (TNC) Change in Mobility [e]  | 12-31-2023   | 0.784   | 0.656   | 0.862                          | 6.214                                   | 10.000                                       |
| Total Normalized Composite (TNC) Change in Self-Care [f] | 12-31-2023   | 2.139   | 1.827   | 2.349                          | 5.977                                   | 10.000                                       |
| Claims-based Measures                                    |  |   |   |                                |   |  |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   | 10.000                                       |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   | 10.000                                       |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                |   |  |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   | 10.000                                       |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   | 10.000                                       |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | 10.000                                       |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | 10.000                                       |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | 10.000                                       |





## APR: Improvement Tab

| Report  | Annual Performance R   | eport (APR) for CY 2023  |   |   |                       |                      |           |
|---|--|--|---|---|-----------------------|----------------------|-----------|
| CCN   | 999999   |  |   |   |                       |                      |           |
| HHA Name  | We Love Home Health  |  |   |   |                       |                      |           |
| HHA Address   | 999 Home Health Ln, H  | ome Health, MD 99999   |   |   |                       |                      |           |
| Your HHA's Cohort   | Larger-volume  | ,  |   |   |                       |                      |           |
|   | Larger Volume  |  |   |   |                       |                      |           |
|   |  | Improveme  | ent Points  |   |                       |                      |           |
|   | Performance Year   | Baseline Year Data   | Your HHA's  | Your HHA's                                |                       | Your HHA's           | Maximum   |
| Measure   | Data Period [a]  | Period [a]   | Performance Year  | Improvement                               | Your Cohort's         | Improvement          | Possible  |
| medsure   |  | (12-Month End Date)  |   | Threshold [c]                             | Benchmark [d]         | Points [e]           | Improveme |
|   | (12-Wohth End Date)  | (12-Wonth End Date)  | weasure value [b]   | Threshold [c]                             |                       | Points [e]           | Points    |
| OASIS-based Measures  |  |  |   |   |                       |                      |           |
| Discharged to Community   | 12-31-2023   | 12-31-2022   | 79.496  | 73.055                                    | 83.429                | 5.588                | 9.000     |
| Improvement in Dyspnea  | 12-31-2023   | 12-31-2022   | 88.431  | 82.038                                    | 96.651                | 3.937                | 9.000     |
| Improvement in Management of Oral Medications   | 12-31-2023   | 12-31-2022   | 79.993  | 69.117                                    | 93.361                | 4.037                | 9.000     |
| Total Normalized Composite (TNC) Change in Mobility [f]   | 12-31-2023   | 12-31-2022   | 0.784   | 0.703                                     | 0.862                 | 4.585                | 9.000     |
| Total Normalized Composite (TNC) Change in Self-Care [g]  | 12-31-2023   | 12-31-2022   | 2.139   | 1.932                                     | 2.349                 | 4.468                | 9.000     |
| Claims-based Measures   |  |  |   |   |                       |                      |           |
| Acute Care Hospitalizations   | 12-31-2023   | 12-31-2022   | 14.297  | 14.756                                    | 8.976                 | 0.715                | 9.000     |
| Emergency Department Use Without Hospitalization  | 12-31-2023   | 12-31-2022   | 15.830  | 15.761                                    | 6.099                 | 0.000                | 9.000     |
| HHCAHPS Survey-based Measure Components   |  |  |   |   |                       |                      |           |
| Care of Patients  | 12-31-2023   | 12-31-2022   | 87.456  | 87.929                                    | 94.372                | 0.000                | 9.000     |
| Communications Between Providers and Patients   | 12-31-2023   | 12-31-2022   | 85.896  | 84.837                                    | 92.832                | 1.192                | 9.000     |
| Specific Care Issues  | 12-31-2023   | 12-31-2022   | 78.287  | 83.502                                    | 92.214                | 0.000                | 9.000     |
| Overall Rating of Home Health Care  | 12-31-2023   | 12-31-2022   | 82.541  | 83.287                                    | 93.946                | 0.000                | 9.000     |
| Willingness to Recommend the Agency   | 12-31-2023   | 12-31-2022   | 75.283  | 75.248                                    | 90.890                | 0.020                | 9.000     |
| Notes:<br>Dash (-) indicates no data available. Measures with no data<br>[a] The Baseline Year varies depending on the measure and<br>[b] The Performance Year Measure Value is also referred to  | d data availability for your H   | IHA.   |   |   |                       |                      |           |
| [c] The Improvement Threshold is also referred to as "HHA   |  |  |   |   |                       |                      |           |
| [c] the improvement threshold is also reletted to as think  | Baseline Year Score".  |  |   |   |                       |                      |           |
| [d] The Benchmark is the mean of the 90th percentile of m   |  | our HHA's cohort in CY 2019  |   |   |                       |                      |           |
|   | easure values for HHAs in yo   |  |   | Guide.                                    |                       |                      |           |
| [d] The Benchmark is the mean of the 90th percentile of m   | easure values for HHAs in yo<br>calculated under the HHVBF<br>d total possible change acro   | Model, please refer to the<br>oss three OASIS-based Activi   | Expanded HHVBP Model  |   | ransferring, M1850 Be | ed Transferring, and |           |
| <ul> <li>[d] The Benchmark is the mean of the 90th percentile of m</li> <li>[e] For more information on how Improvement Points are</li> <li>[f] Measures the magnitude of change based on normalize</li> </ul>  | easure values for HHAs in yo<br>calculated under the HHVBF<br>d total possible change acro<br>lease refer to the Expanded<br>ed total possible change acro                               | P Model, please refer to the<br>oss three OASIS-based Activi<br>HHVBP Model Guide.<br>oss six OASIS-based Activitie                                | Expanded HHVBP Model<br>ities of Daily Living (ADL)<br>so of Daily Living (ADL) ite | items (M1840 Toilet<br>ms (M1800 Grooming | , M1810 Upper Body [  |                      |           |
| <ul> <li>[d] The Benchmark is the mean of the 90th percentile of m</li> <li>[e] For more information on how Improvement Points are</li> <li>[f] Measures the magnitude of change based on normalize M1860 Ambulation/Locomotion). For more information, p</li> <li>[g] Measures the magnitude of change based on normalize</li> </ul>   | easure values for HHAs in yo<br>calculated under the HHVBF<br>d total possible change acro<br>lease refer to the Expanded<br>ed total possible change acro                               | P Model, please refer to the<br>oss three OASIS-based Activi<br>HHVBP Model Guide.<br>oss six OASIS-based Activitie                                | Expanded HHVBP Model<br>ities of Daily Living (ADL)<br>so of Daily Living (ADL) ite | items (M1840 Toilet<br>ms (M1800 Grooming | , M1810 Upper Body [  |                      |           |
| <ul> <li>[d] The Benchmark is the mean of the 90th percentile of m</li> <li>[e] For more information on how Improvement Points are -</li> <li>[f] Measures the magnitude of change based on normalize M1860 Ambulation/Locomotion). For more information, p</li> <li>[g] Measures the magnitude of change based on normalize Lower Body Dressing, M1830 Bathing, M1845 Toileting Hyg</li> <li>End of Worksheet</li> </ul> | easure values for HHAs in yo<br>calculated under the HHVBf<br>d total possible change acro<br>lease refer to the Expanded<br>ed total possible change acro<br>giene, and M1870 Feeding o | P Model, please refer to the<br>oss three OASIS-based Activi<br>HHVBP Model Guide.<br>oss six OASIS-based Activitie<br>r Eating). For more informa | Expanded HHVBP Model<br>ities of Daily Living (ADL)<br>so of Daily Living (ADL) ite | items (M1840 Toilet<br>ms (M1800 Grooming | , M1810 Upper Body [  |                      |           |



## APR: Care Points Tab

Care points are the higher of achievement or improvement points

thresholds and benchmarks may change through future rulemaking.

| Report   | Annual Performan                             | ce Report (APR) fo                  | r CY 2023                           |                               |  |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|--|
| CCN  | 999999                                       |                                     |                                     |                               |  |
| HHA Name   | We Love Home He                              | alth                                |                                     |                               |  |
| HHA Address  | 999 Home Health I                            | n. Home Health. N                   | AD 99999                            |                               |  |
| Your HHA's Cohort                                    | Larger-volume                                | ,,                                  |                                     |                               |  |
|  | Laiger-volume                                |                                     |                                     |                               |  |
|  | Car  | re Points                           |                                     |                               |  |
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohor |
| OASIS-based Measures                                 |  |                                     |                                     |                               |  |
| Discharged to Community                              | Yes  | 6.561                               | 5.588                               | 6.561                         | ≥75  |
| Improvement in Dyspnea                               | Yes  | 4.373                               | 3.937                               | 4.373                         | 50-74  |
| Improvement in Management of Oral Medications        | Yes  | 3.242                               | 4.037                               | 4.037                         | 50-74  |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 6.214                               | 4.585                               | 6.214                         | ≥75  |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 5.977                               | 4.468                               | 5.977                         | ≥75  |
| Claims-based Measures                                |  |                                     |                                     |                               |  |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49  |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |  |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49  |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25  |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49  |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 29.625                        | 50-74  |

Measure Scorecard TNC Change Reference Annual Payment Adjustment

(+)

### Notes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

[a] Your HHA's Care Points are the higher of your HHA's Achievement or Improvement Points.

Care Points

[b] Your HHA's Percentile Ranking is computed by comparing your HHA's Care Points to those of the HHAs in your HHA's cohort:

- <25 indicates that, on this measure, your HHA is performing in the lowest (worst performing) quartile in your HHA's cohort.</p>
- 25-49 indicates that, on this measure, your HHA is performing in the second lowest quartile in your HHA's cohort.
- 50-74 indicates that, on this measure, your HHA is performing in the second highest quartile in your HHA's cohort.
   >75 indicates that, on this measure, your HHA is performing in the highest (best performing) quartile in your HHA's cohort.

End of Worksheet

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement

Overview Achievement Improvement



64

## APR: Measure Scorecard Tab

Measure Scorecard includes the sum of the weighted measure points to produce the HHA's Total Performance Score

| 999999                    |  | CY 2023  |   |  |  |  |
|---------------------------|--|--|---|--|--|--|
|                           |  | 00000  |   |  |  |  |
|                           | LII, HOITIE Health, IV   | 0 99999  |   |  |  |  |
| Laiger-volume             |  |  |   |  |  |  |
| Moosuro Score             | acard  |  |   |  |  |  |
| Your HHA's<br>Care Points | Maximum<br>Possible Points   | Measure<br>Weight [a]  | Your HHA'<br>Weighted<br>Measure Poi<br>[b]   |  |  |  |
|                           |  | -  |   |  |  |  |
| 6.561                     | 10.000   | 5.833  | 3.827   |  |  |  |
| 4.373                     | 10.000   | 5.833  | 2.551   |  |  |  |
| 4.037                     | 10.000   | 5.833  | 2.355   |  |  |  |
| 6.214                     | 10.000   | 8.750  | 5.437   |  |  |  |
| 5.977                     | 10.000   | 8.750  | 5.230   |  |  |  |
| 27.162                    | 50.000   | 35.000   | 19.400  |  |  |  |
|                           |  |  |   |  |  |  |
|                           |  |  |   |  |  |  |
| 1.251                     | 10.000   | 26.250   | 3.284   |  |  |  |
| 1.251<br>0.000            | 10.000   | 26.250<br>8.750  | 3.284   |  |  |  |
|                           | 999999<br>We Love Home H-<br>999 Home Health<br>Larger-volume<br>Measure Score<br>Your HHA's<br>Care Points<br>6.561<br>4.373<br>4.037<br>6.214<br>5.977 | 999999<br>We Love Home Health<br>999 Home Health Ln, Home Health, M<br>Larger-volume<br>Measure Scorecard<br>Your HHA's Maximum<br>Possible Points<br>6.561 10.000<br>4.373 10.000<br>4.037 10.000<br>6.214 10.000 | We Love Home Health           999 Home Health Ln, Home Health, MD 99999           Larger-volume           Measure Scorecard           Your HHA's<br>Care Points         Maximum<br>Possible Points         Measure<br>Weight [a]           6.561         10.000         5.833           4.373         10.000         5.833           4.037         10.000         5.833           6.214         10.000         8.750           5.977         10.000         8.750 |  |  |  |

0.000

1.192

0.000

0.000

0.020

1.212

10.000

10.000

10.000

10.000

10.000

50.000

120.000

6.000

6.000

6.000

6.000

6.000

30.000

100.000

| Sum of All Measures                             | 29.625 |
|---|--------|
|   |        |
| Total Performance Score (TPS)                   |        |
| Number of Measures Included                     | 12     |
| Your HHA's Summed Care Points                   | 29.625 |
| Your HHA's TPS                                  | 23.411 |
| Percentile Ranking within Your HHA's Cohort [c] | 25-49  |

HHCAHPS Survey-based Measure Components

Overall Rating of Home Health Care

Willingness to Recommend the Agency

Communications Between Providers and Patients

Sum of HHCAHPS Survey-based Measure Components

Care of Patients

Specific Care Issues

| TPS Statistics for Your HHA's Cohort |        |  |  |  |  |
|--------------------------------------|--------|--|--|--|--|
| Number of HHAs in Your HHA's Cohort  | 7,056  |  |  |  |  |
| 25th Percentile                      | 15.053 |  |  |  |  |
| 50th Percentile                      | 23.543 |  |  |  |  |
| 75th Percentile                      | 34.984 |  |  |  |  |
| 99th Percentile                      | 71.534 |  |  |  |  |

Overview Achievement Improvement Care Poin Measure Scorecard TNC Change Reference Annual Payment Adjustment

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



ur HHA's eighted sure Points [b]

0.000

0.715

0.000

0.000

0.012

0.727

23.411

 $(\pm)$ 



APR: TNC Change Reference Tab

> The methodology for calculating these two measures takes into account patients who may not have goals for improvement.

| CCN               | 222222                                    |
|-------------------|---|
|                   | 999999                                    |
| HHA Name          | We Love Home Health                       |
| HHA Address       | 999 Home Health Ln, Home Health, MD 99999 |
| Your HHA's Cohort | Larger-volume                             |

| changes in OASIS item Responses between SOC/ROC and LOC as a Percent of Engine Quanty Episodes [u] |                                       |  |  |  |   |  |  |  |
|--|---------------------------------------|--|--|--|---|--|--|--|
|  | YOUR HHA                              |  | AVERAGE FOR YOUR HHA'S COHORT [e]  |  |   |  |  |  |
| No Change  | Positive Change                       | Negative Change  | No Change  | <b>Positive Change</b>   | <b>Negative Change</b>  |  |  |  |
|  |                                       |  |  |  |   |  |  |  |
| 10%  | 88%                                   | 1%   | 35%  | 63%  | 2%  |  |  |  |
| 6%   | 94%                                   | 1%   | 29%  | 69%  | 2%  |  |  |  |
| 7%   | 92%                                   | 1%   | 27%  | 71%  | 2%  |  |  |  |
|  |                                       |  |  |  |   |  |  |  |
| 14%  | 85%                                   | 1%   | 29%  | 69%  | 2%  |  |  |  |
| 10%  | 89%                                   | 1%   | 26%  | 72%  | 2%  |  |  |  |
| 11%  | 88%                                   | 1%   | 26%  | 73%  | 1%  |  |  |  |
| 6%   | 93%                                   | 1%   | 22%  | 76%  | 2%  |  |  |  |
| 9%   | 90%                                   | 1%   | 29%  | 70%  | 2%  |  |  |  |
| 41%  | 56%                                   | 3%   | 54%  | 43%  | 3%  |  |  |  |
|  | No Change 10% 6% 7% 14% 10% 11% 6% 9% | YOUR HHA           No Change         Positive Change           10%         88%           6%         94%           7%         92%           14%         85%           10%         89%           11%         88%           6%         93%           9%         90% | YOUR HHA           No Change         Positive Change         Negative Change           10%         88%         1%           6%         94%         1%           7%         92%         1%           14%         85%         1%           10%         88%         1%           14%         85%         1%           6%         93%         1%           6%         93%         1%           9%         90%         1% | YOUR HHA         AVERAGE           No Change         Positive Change         Negative Change         No Change           10%         88%         1%         35%           6%         94%         1%         29%           7%         92%         1%         27%           14%         85%         1%         29%           10%         89%         1%         26%           11%         88%         1%         26%           6%         93%         1%         22%           9%         90%         1%         29% | YOUR HHA         AVERAGE FOR YOUR HHA's (           No Change         Positive Change         No Change         Positive Change           10%         88%         1%         35%         63%           6%         94%         1%         29%         69%           7%         92%         1%         27%         71%           14%         85%         1%         26%         72%           11%         88%         1%         26%         72%           11%         88%         1%         26%         73%           6%         93%         1%         26%         73%           9%         90%         1%         29%         76% |  |  |  |

### Notes:

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation SOC = Start of Care; ROC = Resumption of Care; EOC = End of Care.

[a] This table is a reference tool for HHAs to view their observed performance on the components of the two TNC change measures based on the performance year data period listed on the "Achievement" and "Improvement" tabs. It is not intended to provide HHAs with all the information needed to construct the TNC change measures. HHAs should refer to their iQIES reports or internal databases to track how each patient performed at EOC relative to SOC/ROC. Please refer to the Expanded HHVBP Model Guide for more information on the TNC change measures.

[b] The count of quality episodes used in constructing each TNC change measure. For more information on measure specifications, including exclusions, please refer to the Expanded HHVBP Model Guide.

[c] Response value range in parentheses. OASIS item response zero (0) indicates independence in performing the activity and higher values indicate less independence in performing the activity.

[d] For each HHA, eligible quality episodes used in constructing the TNC change measures are categorized as follows:

- The episode is categorized as "No Change" if the End of Care (EOC) item value is the same as the Start of Care (SOC)/Resumption of Care (ROC) item value.
- The episode is categorized as "Positive Change" if the EOC item value indicates greater independence (lower response value) compared with the SOC/ROC item value.
- The episode is categorized as "Negative Change" if the EOC item value indicates less independence (higher response value) compared with the SOC/ROC item value.

The counts for each category are divided by the total number of eligible quality episodes to obtain the percentages shown in the table.

[e] "Average for Your HHA's Cohort" represents the average percentages by category (No Change, Positive Change, Negative Change) for all HHAs in your HHA's cohort.

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecare **TNC Change Reference** Annual Payment Adjustment





## APR: Annual Payment Adjustment Tab

| Report            | Annual Performance Report (APR) for CY 2023 |
|-------------------|---|
| CCN               | 999999                                      |
| HHA Name          | We Love Home Health                         |
| HHA Address       | 999 Home Health Ln, Home Health, MD 99999   |
| Your HHA's Cohort | Larger-volume                               |
|                   |   |

The "Annual Payment Adjustment Calculation" table shows the steps involved in this calculation, while the "Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort" table shows the distribution of the Final TPS-Adjusted Payment Percentage for HHAs in your HHA's cohort. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare feefor-service final claim payments. If the payment percentage is positive, your HHA's claim payment amount will increase as a result of your HHA's performance. If it is negative, your HHA's claim payment amount will decrease.

| Performance Year                                    | CY 2023 |
|---|---------|
| Maximum Payment Adjustment Percentage               | 5%      |
| Payment Adjustment Application Year                 | CY 2025 |
| Your HHA's Final TPS-Adjusted Payment<br>Percentage | 0.354%  |
|   |         |

|                               |                                     |                       | Annu                                      | al Payment  | Adjustment Ca  | lculation      |  |  |
|-------------------------------|-------------------------------------|-----------------------|---|---|--|----------------|--|--|
|                               | (C1)                                | Step 1<br>(C2)        | Step 2<br>(C3)                            | Step 3<br>(C4)                                    | Step 4<br>(C5)   | Step 5<br>(C6) | Step 6<br>(C7)                                     | Step 7<br>(C8)                                       |
|                               | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Linear Exchange<br>Function (LEF) Ratio<br>Total (C3)/Total (C4) | Amount         | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
| Your HHA:                     | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574  | \$123,569      | 5.354%   | 0.354%   |
| Your HHA's Cohort (all HHAs): | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948                                     | 4.574  | \$859,234,036  | 5.000%   | -  |

### Notes:

All dollar amounts in this table are rounded to the nearest dollar.

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by apylying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3)).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C7). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage (C7) is percentage represents the overall claim payments. A negative Final TPS-Adjusted Payment Percentage would result in reductions to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage would result in reductions to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is capped at 5%.

| Final TPS-Adjusted F                  | Payment Percen | tage Statistics Fo | or Your HHA's Col | nort            |                 |
|---------------------------------------|----------------|--------------------|-------------------|-----------------|-----------------|
| Number of HHAs in Your HHA's Cohort:  | 7,056          |                    |                   |                 |                 |
|                                       | Mean           | 25th Percentile    | 50th Percentile   | 75th Percentile | 99th Percentile |
| Final TPS-Adjusted Payment Percentage | 0.000%         | -1.880%            | -0.416%           | 1.645%          | 5.000%          |

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment (+)



### APR: Annual Payment Adjustment Tab 2 of 4

Main Features: HHA's Final TPS-Adjusted Payment Percentage

## Report Annual Performance Report (APR) for CY 2023 CCN 999999 HHA Name We Love Home Health HHA Address 999 Home Health Ln, Home Health, MD 99999 Your HHA's Cohort Larger-volume

The "Annual Payment Adjustment Calculation" table shows the steps involved in this calculation, while the "Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort" table shows the distribution of the Final TPS-Adjusted Payment Percentage for HHAs in your HHA's cohort. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare feefor-service final claim payments. If the payment percentage is positive, your HHA's claim payment amount will increase as a result of your HHA's performance. If it is negative, your HHA's claim payment amount will decrease.

| Payment Adjustment Application Year   | CY 2025 |
|---------------------------------------|---------|
|                                       |         |
| Maximum Payment Adjustment Percentage | 5%      |
| Performance Year                      | CY 2023 |



### **Annual Payment Adjustment Calculation** Step 2 Step 3 Step 6 Step 7 Step 1 Step 4 Step 5 (C1) (C2) (C4) (C7) (C3) (C5) (C6) (C8) Final TPS-**TPS-Adjusted** Total **Final TPS-Adjusted** Unadjusted **TPS-Adjusted** Linear Exchange Prior Year Payment diusted Payme Performance Payment Amour Payment Amount Function (LEF) Ratio Payment Percentage Payment Amount Percentage Score (TPS) 5% x (C2) (C1/100) x (C3) Total (C3)/Total (C4) (C7) -5% (C4) x (C5) (C6)/(C2) \$123,569 Your HHA: 23,411 \$2,307,857 \$115,393 \$27.015 4.574 5.354% 0.354% Your HHA's Cohort (all HHAs): 22,501 \$17,184,680,726 \$859,234,036 \$187,845,948 4.574 \$859,234,036 5.000%

Notes:

All dollar amounts in this table are rounded to the nearest dollar.

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA.

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3)).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage (rom the TPS-Adjusted Payment Percentage (rC1). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2025 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2002 Medicare FFS home health Claim 2001 CY 2002 Medicare FFS home health Claim payments. The final TPS-Adjusted Payment Section 2001 CY 2002 Medicare FFS home health Claim 2001 CY 2001 CY 2002 Medicare FFS home health

| Final TPS-Adjusted F                  | Payment Percen | tage Statistics Fo | or Your HHA's Col | nort            |                 |
|---------------------------------------|----------------|--------------------|-------------------|-----------------|-----------------|
| Number of HHAs in Your HHA's Cohort:  | 7,056          |                    |                   |                 |                 |
|                                       | Mean           | 25th Percentile    | 50th Percentile   | 75th Percentile | 99th Percentile |
| Final TPS-Adjusted Payment Percentage | 0.000%         | -1.880%            | -0.416%           | 1.645%          | 5.000%          |

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment (+)





2

## APR: Annual Payment Adjustment Tab 3 of 4

Main Features: HHA's Payment Adjustment Calculation

| Report            | Annual Performance Report (APR) for CY 2023 |
|-------------------|---|
| CCN               | 999999                                      |
| HHA Name          | We Love Home Health                         |
| HHA Address       | 999 Home Health Ln, Home Health, MD 99999   |
| Your HHA's Cohort | Larger-volume                               |
|                   |   |

The "Annual Payment Adjustment Calculation" table shows the steps involved in this calculation, while the "Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort" table shows the distribution of the Final TPS-Adjusted Payment Percentage for HHAs in your HHA's cohort. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare feefor-service final claim payments. If the payment percentage is positive, your HHA's claim payment amount will increase as a result of your HHA's performance. If it is negative, your HHA's claim payment amount will decrease.

| Performance Year                                    | CY 2023                             |                       |   |   |  |   |  |  |
|---|-------------------------------------|-----------------------|---|---|--|---|--|--|
| Maximum Payment Adjustment Percentage               | 5%                                  |                       |   |   |  |   |  |  |
| Payment Adjustment Application Year                 | CY 2025                             | _                     |   |   |  |   |  |  |
| Your HHA's Final TPS-Adjusted Payment<br>Percentage | 0.354%                              |                       |   |   |  |   |  |  |
|   | $\frown$                            |                       | Annu                                      | al Payment  | Adjustment Ca  | lculation   |  |  |
|   |                                     | Step 1                | Step 2                                    | Step 3  | Step 4   | Step 5  | Step 6   | Step 7   |
|   | (C1)                                | (C2)                  | (C3)                                      | (C4)  | (C5)   | (C6)  | (C7)   | (C8)   |
| 2   | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Linear Exchange<br>Function (LEF) Ratio<br>Total (C3)/Total (C4) | Final TPS-<br>Adjusted Payment<br>Amount<br>(C4) x (C5) | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
| Your HHA:   | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574  | \$123,569   | 5.354%   | 0.354%   |
| Your HHA's Cohort (all HHAs):                       | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948                                     | 4.574  | \$859,234,036   | 5.000%   |  |

Notes:

All dollar amounts in this table are rounded to the nearest dollar

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA.

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3)).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C7). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage vould result in increases to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage (C7). This percentage (C8) is calculated by subtracting the 5% maximum payments. The second percentage vould result in increases to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is calculated percentage (C8)

| Final TPS-Adjusted F                  | Payment Percen | tage Statistics Fo | or Your HHA's Col | nort            |                 |
|---------------------------------------|----------------|--------------------|-------------------|-----------------|-----------------|
| Number of HHAs in Your HHA's Cohort:  | 7,056          |                    |                   |                 |                 |
|                                       | Mean           | 25th Percentile    | 50th Percentile   | 75th Percentile | 99th Percentile |
| Final TPS-Adjusted Payment Percentage | 0.000%         | -1.880%            | -0.416%           | 1.645%          | 5.000%          |

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment (+)





3

## APR: Annual Payment Adjustment Tab 4 of 4

Main Features: TPS-Adjusted Payment Percentage Statistics for HHA's Cohort

## Report Annual Performance Report (APR) for CY 2023 CCN 999999 HHA Name We Love Home Health HHA Address 999 Home Health Ln, Home Health, MD 99999 Your HHA's Cohort Larger-volume

The "Annual Payment Adjustment Calculation" table shows the steps involved in this calculation, while the "Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort" table shows the distribution of the Final TPS-Adjusted Payment Percentage for HHAs in your HHA's cohort. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare feefor-service final claim payments. If the payment percentage is positive, your HHA's claim payment amount will increase as a result of your HHA's performance. If it is negative, your HHA's claim payment amount will decrease.

| Maximum Payment Adjustment Percentage<br>Payment Adjustment Application Year<br>Your HHA's Final TPS-Adjusted Payment | CY 2025 |
|---|---------|
| Percentage  | 0.354%  |

|                               |                                     |                       | Annu                                      | al Payment     | Adjustment Ca  | lculation   |  |  |
|-------------------------------|-------------------------------------|-----------------------|---|----------------|--|---|--|--|
|                               | (C1)                                | Step 1<br>(C2)        | Step 2<br>(C3)                            | Step 3<br>(C4) | Step 4<br>(C5)   | Step 5<br>(C6)  | Step 6<br>(C7)                                     | Step 7<br>(C8)                                       |
|                               | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) |                | Linear Exchange<br>Function (LEF) Ratio<br>Total (C3)/Total (C4) | Final TPS-<br>Adjusted Payment<br>Amount<br>(C4) x (C5) | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
| Your HHA:                     | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015       | 4.574  | \$123,569   | 5.354%   | 0.354%   |
| Your HHA's Cohort (all HHAs): | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948  | 4.574  | \$859,234,036   | 5.000%   | -  |

All dollar amounts in this table are rounded to the nearest dollar

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3).

Step 4. The Linear Exchange Function (LEF) ratio in (CS) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C7). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage (C7) is percentage represents the overall claim payments. A negative Final TPS-Adjusted Payment Percentage would result in reductions to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is calculated to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is calculated Payment Percentage (C8) is calculated to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage would result in reductions to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is calculated Payme

| Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort |        |                 |                 |                 |                 |  |  |  |  |
|--|--------|-----------------|-----------------|-----------------|-----------------|--|--|--|--|
| Number of HHAs in Your HHA's Cohort:                                   | 7,056  |                 |                 |                 |                 |  |  |  |  |
|  | Mean   | 25th Percentile | 50th Percentile | 75th Percentile | 99th Percentile |  |  |  |  |
| Final TPS-Adjusted Payment Percentage                                  | 0.000% | -1.880%         | -0.416%         | 1.645%          | 5.000%          |  |  |  |  |

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment (

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



3

## Report Navigation: Annual Performance Report (APR)



# Navigating the APR: Achievement Points Tab $\rightarrow$ Care Points Tab



| Achievement Points                                       |  |   |   |                                |   |                         |                                     |                         |             |                 |               |                |
|--|--|---|---|--------------------------------|---|-------------------------|-------------------------------------|-------------------------|-------------|-----------------|---------------|----------------|
| Measure  | Performance Year<br>Data Period [a]<br>(12-Month End Date) | Your HHA's<br>Performance Year<br>Measure Value [a] | Your Cohort's<br>Achievement<br>Threshold [b] | Your Cohort's<br>Benchmark [c] | Your HHA's<br>Achievement<br>Points [d] | Maximum<br>Possible     |                                     |                         |             |                 |               |                |
|  |  |   |   |                                |   | Achievement<br>Points   |                                     |                         |             |                 |               |                |
| OASIS-based Measures                                     | 1  |   |   |                                |   |                         |                                     |                         |             |                 |               |                |
| Discharged to Community                                  | 12-31-2023   | 79.496  | 71.992  | 83.429                         | 6.561                                   | 10.000                  |                                     |                         |             |                 |               |                |
| Improvement in Dyspnea                                   | 12-31-2023   | 88.431  | 82.042  | 96.651                         | 4.373                                   | 10.000                  |                                     |                         |             |                 |               |                |
| Improvement in Management of Oral Medications            | 12-31-2023   | 79.993  | 73.580  | 93.361                         | 3.242                                   | 10.000                  |                                     |                         |             |                 |               |                |
| Total Normalized Composite (TNC) Change in Mobility [e]  | 12-31-2023   | 0.784   | 0.656   | 0.862                          | 6.214                                   | 40.000                  |                                     |                         |             |                 |               |                |
| Total Normalized Composite (TNC) Change in Self-Care [f] | 12-31-2023   | 2.139   | 1.827   | 2.349                          | 5.977                                   | APR Care I              | Points Tab                          |                         | •           |                 |               |                |
| Claims-based Measures                                    |  |   |   |                                |   |                         |                                     | Car                     | e Points    |                 |               |                |
| Acute Care Hospitalizations                              | 12-31-2023   | 14.297  | 15.058  | 8.976                          | 1.251                                   |                         |                                     | Cal                     | e i onits   |                 |               |                |
| Emergency Department Use Without Hospitalization         | 12-31-2023   | 15.830  | 12.854  | 6.099                          | 0.000                                   |                         |                                     | Sufficient Data         | Your HHA's  | Your HHA's      |               | Your HHA's     |
| HHCAHPS Survey-based Measure Components                  |  |   |   |                                | Measure                                 | Measure                 |                                     | for Measure Achievement | Improvement | Your HHA's Care | Percentile    |                |
| Care of Patients   | 12-31-2023   | 87.456  | 88.948  | 94.372                         | 0.000                                   |                         |                                     | Inclusion? Points       | Points      | Points [a]      | Ranking Withi |                |
| Communications Between Providers and Patients            | 12-31-2023   | 85.896  | 86.465  | 92.832                         | 0.000                                   |                         |                                     | Inclusion               | Points      | Points          |               | Your HHA's Coh |
| Specific Care Issues                                     | 12-31-2023   | 78.287  | 83.651  | 92.214                         | 0.000                                   | OASIS-based Measures    |                                     |                         |             |                 |               |                |
| Overall Rating of Home Health Care                       | 12-31-2023   | 82.541  | 85.306  | 93.946                         | 0.000                                   | Discharged to Community |                                     | Yes                     | 6.561       | 5.588           | 6.561         | ≥75            |
| Willingness to Recommend the Agency                      | 12-31-2023   | 75.283  | 79.876  | 90.890                         | 0.000                                   | Improvement in Dyspnea  |                                     | Yes                     | 4.373       | 3.937           | 4.373         | 50-74          |
|  |  |   |   |                                |   | Improvement in I        | Management of Oral Medications      | Yes                     | 3.242       | 4.037           | 4.037         | 50-74          |
|  |  |   |   |                                |   | Total Normalized        | Composite (TNC) Change in Mobility  | Yes                     | 6.214       | 4.585           | 6.214         | ≥75            |
|  |  |   |   |                                |   | Total Normalized        | Composite (TNC) Change in Self-Care | Yes                     | 5.977       | 4.468           | 5.977         | ≥75            |
|  |  |   |   |                                |   | Claims-based Me         | asures                              |                         |             |                 |               |                |
|  |  |   |   |                                |   | Acute Care Hos          | pitalizations                       | Yes                     | 1.251       | 0.715           | 1.251         | 25-49          |
|  |  |   |   |                                |   | Emergency Depar         | tment Use Without Hospitalization   | Yes                     | 0.000       | 0.000           | 0.000         | <25            |
|  |  |   |   |                                |   | LILICALIDE Summer       | -based Measure Components           |                         |             |                 |               |                |
|  |  |   |   |                                |   | HHCAHPS Survey          | -based measure components           |                         |             |                 |               |                |
|  |  |   |   |                                |   | Care of Patients        | -based measure components           | Yes                     | 0.000       | 0.000           | 0.000         | <25            |
|  |  |   |   |                                |   | Care of Patients        | Between Providers and Patients      | Yes<br>Yes              | 0.000       | 0.000           | 0.000         | <25<br>25-49   |
|  |  |   |   |                                |   | Care of Patients        | Between Providers and Patients      |                         |             |                 |               |                |

Willingness to Recommend the Agency

Number of Measures Included

Yes

12

0.000

0.020

Summed Care Points:



0.020

29.625

25-49

50-74

### Navigating the APR: Improvement Points Tab → Care Points Tab



|  |                                     | Improvem                         | ent Points                     |                           |               |                           |                       | _ /  |            |            |             |             |                 |    |
|--|-------------------------------------|----------------------------------|--------------------------------|---------------------------|---------------|---------------------------|-----------------------|------|------------|------------|-------------|-------------|-----------------|----|
| Measure  | Performance Year<br>Data Period [a] | Baseline Year Data<br>Period [a] | Your HHA's<br>Performance Year | Your HHA's<br>Improvement | Your Cohort's | Your HHA's<br>Improvement | Maximum<br>Possible   |      |            |            |             |             |                 |    |
|  | (12-Month End Date)                 |                                  |                                |                           | Benchmark [d] | Points [e]                | Improvement<br>Points |      |            |            |             |             |                 |    |
| OASIS-based Measures                                     |                                     |                                  |                                |                           |               |                           |                       |      |            |            |             |             |                 |    |
| Discharged to Community                                  | 12-31-2023                          | 12-31-2022                       | 79.496                         | 73.055                    | 83.429        | 5.588                     | 9.000                 |      |            |            |             |             |                 |    |
| Improvement in Dyspnea                                   | 12-31-2023                          | 12-31-2022                       | 88.431                         | 82.038                    | 96.651        | 3.937                     | 9.000                 |      |            |            |             |             |                 |    |
| Improvement in Management of Oral Medications            | 12-31-2023                          | 12-31-2022                       | 79.993                         | 69.117                    | 93.361        | 4.037                     | 9.000                 | _    |            |            |             |             |                 |    |
| Total Normalized Composite (TNC) Change in Mobility [f]  | 12-31-2023                          | 12-31-2022                       | 0.784                          | 0.703                     | 0.862         | 4.585                     | 9.000                 | _    |            |            |             |             |                 |    |
| Total Normalized Composite (TNC) Change in Self-Care [g] | 12-31-2023                          | 12-31-2022                       | 2.139                          | 1.932                     | 2.349         | 4.468                     | 9.000                 |      |            |            |             |             |                 |    |
| Claims-based Measures                                    |                                     |                                  |                                |                           |               |                           |                       | -    |            |            |             |             |                 |    |
| Acute Care Hospitalizations                              | 12-31-2023                          | 12-31-2022                       | 14.297                         | 14.756                    | 8.976         | 0.715                     | APR                   | Care | Points Tab |            |             |             |                 |    |
| Emergency Department Use Without Hospitalization         | 12-31-2023                          | 12-31-2022                       | 15.830                         | 15.761                    | 6.099         | 0.000                     |                       |      |            | -          |             | <b>1</b>    |                 |    |
| HHCAHPS Survey-based Measure Components                  |                                     |                                  |                                |                           |               |                           |                       |      |            | Care       | e Points    | •           |                 |    |
| Care of Patients   | 12-31-2023                          | 12-31-2022                       | 87.456                         | 87.929                    | 94.372        | 0.000                     |                       |      |            |            |             |             |                 | 1  |
| Communications Between Providers and Patients            | 12-31-2023                          | 12-31-2022                       | 85.896                         | 84.837                    | 92.832        | 1.192                     |                       |      | Suffic     | cient Data | Your HHA's  | Your HHA's  | Your HHA's Care |    |
| Specific Care Issues                                     | 12-31-2023                          | 12-31-2022                       | 78.287                         | 83.502                    | 92.214        | 0.000                     | Meas                  | ure  | for M      | Measure    | Achievement | Improvement |                 |    |
| Overall Rating of Home Health Care                       | 12-31-2023                          | 12-31-2022                       | 82.541                         | 83.287                    | 93.946        | 0.000                     |                       |      |            | clusion?   | Points      | Points      | Points [a]      | R  |
| Willingness to Recommend the Agency                      | 12-31-2023                          | 12-31-2022                       | 75,283                         | 75.248                    | 90,890        | 0.020                     |                       |      |            |            |             |             |                 | Yo |

|  | Cai  | re Points                           | •                                   |                               |   |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Your HHA's<br>Percentile<br>Ranking Within<br>Your HHA's Cohort |
| DASIS-based Measures                                 |  |                                     |                                     |                               |   |
| Discharged to Community                              | Yes  | 6.561                               | 5.588                               | 6.561                         | ≥75   |
| Improvement in Dyspnea                               | Yes  | 4.373                               | 3.937                               | 4.373                         | 50-74   |
| mprovement in Management of Oral Medications         | Yes  | 3.242                               | 4.037                               | 4.037                         | 50-74   |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 6.214                               | 4.585                               | 6.214                         | ≥75   |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 5.977                               | 4.468                               | 5.977                         | ≥75   |
| Claims-based Measures                                |  |                                     |                                     |                               |   |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | 25-49   |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     |                               |   |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         | 25-49   |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | <25   |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | 25-49   |
| Number of Measures Included                          | 12   |                                     | Summed Care Points:                 | 29.625                        | 50-74   |



### Navigating the APR: Achievement/Improvement Points Tab → Care Points Tab



|   |  | Achievement F  | ainta   |  |  |  |                              |                    |  |                 |             |             |                 |                       |
|---|--|--|---|--|--|--|------------------------------|--------------------|--|-----------------|-------------|-------------|-----------------|-----------------------|
| Measure   | Performance Y<br>Data Period (<br>(12-Month End I  | ear Your HHA's<br>a] Performance Y   | Your Col<br>ear Achieve   | ment Ber   | ur Cohort's<br>ichmark [c]   | Your HHA's<br>Achievement<br>Points [d]                              | Maxi<br>Pos<br>Achiev<br>Poi | ement              |  |                 | _           |             |                 |                       |
| OASIS-based Measures  |  |  |   |  |  |  | P0                           | nts                |  |                 |             |             |                 |                       |
| Discharged to Community   | 12-31-2023   | 79.496   | 71.99   | 22   | 83.429   | 6.561  | 10.                          | ADDC               | are Points Tab   |                 | •           |             |                 |                       |
|   |  | 88.431   | 82.04   |  | 96.651   | 4.373  | 10.                          | APRC               | are Points Tab   |                 | •           |             |                 |                       |
| Improvement in Dyspnea  | 12-31-2023   |  |   |  |  |  | 10.                          |                    |  | <b>C</b>        | Delinte     |             |                 |                       |
| Improvement in Management of Oral Medications   | 12-31-2023   | 79.993   | 73.58   |  | 93.361   | 3.242  | 10.                          |                    |  | Car             | e Points    |             |                 |                       |
| Total Normalized Composite (TNC) Change in Mobi   |  | 0.784  | 0.65  | -  | 0.862  | 6.214  | 10.                          |                    |  |                 |             |             |                 | Your HHA's            |
| Total Normalized Composite (TNC) Change in Self-C   | are [f] 12-31-2023   | 2.139  | 1.82  | 7  | 2.349  | 5.977  | 10.                          |                    |  | Sufficient Data | Your HHA's  | Your HHA's  |                 |                       |
| Claims-based Measures   |  |  |   |  |  |  |                              |                    | _  | for Measure     | Achievement |             | Your HHA's Care | Percentile            |
| Acute Care Hospitalizations   | 12-31-2023   | 14.297   | 15.05   | 58   | 8.976  | 1.251  | 10.                          | Measu              | e  | for Measure     | Achievement | Improvement | Points [a]      | <b>Ranking Within</b> |
| Emergency Department Use Without Hospitalizatio   | n 12-31-2023   | 15.830   | 12.85   | 54   | 6.099  | 0.000  | 10.                          |                    |  | Inclusion?      | Points      | Points      | r onits [a]     | -                     |
| HHCAHPS Survey-based Measure Components   |  |  |   |  |  |  |                              |                    |  |                 |             |             |                 | Your HHA's Coho       |
| Care of Patients  | 12-31-2023   | 87.456   | 88.94   | 18   | 94.372   | 0.000  | 10.                          | OASIS-ba           | sed Measures   |                 |             |             |                 |                       |
| Communications Between Providers and Patients   | 12-31-2023   | 85,896   | 86.46   | 55   | 92.832   | 0.000  | 10.                          |                    | ed to Community  | Vee             | 6.561       | 5,588       | 6,561           | ≥75                   |
| Specific Care Issues  | 12-31-2023   | 78.287   | 83.65   |  | 92.214   | 0.000  | 10                           |                    |  | Yes             |             |             |                 |                       |
| Overall Rating of Home Health Care  | 12-31-2023   | 82.541   | 85.30   |  | 93.946   | 0.000  | 10.                          | Improve            | nent in Dyspnea  | Yes             | 4.373       | 3.937       | 4.373           | 50-74                 |
| Willingness to Recommend the Agency   | 12-31-2023   | 75.283   | 79.87   |  | 90.890   | 0.000  | 10.                          | Improve            | nent in Management of Oral Medications                   | Yes             | 3.242       | 4.037       | 4.037           | 50-74                 |
| winning ness to neconimenta the Agency  | 12-51-2025   | 75.205   | 75.67   |  | 50.850   | 0.000  | 10.                          |                    | malized Composite (TNC) Change in Mobility               | Yes             | 6.214       | 4.585       | 6.214           | ≥75                   |
|   |  |  |   |  |  |  |                              |                    | · · · · · · · · · · · · · · · · · · ·                    |                 |             |             |                 |                       |
|   |  |  |   |  |  |  |                              |                    | malized Composite (TNC) Change in Self-Care              | Yes             | 5.977       | 4.468       | 5.977           | ≥75                   |
| 1001  |  |  |   |  |  |  |                              | Claims-b           | ased Measures  |                 |             |             |                 |                       |
| APR Improvement Tab   |  |  |   |  |  |  |                              | Acute (            | are Hospitalizations                                     | Yes             | 1.251       | 0.715       | 1.251           | 25-49                 |
|   |  | Improvement P  | oints   |  |  |  |                              |                    |  |                 |             |             |                 |                       |
|   |  |  |   |  |  |  | Max                          | Emergen            | cy Department Use Without Hospitalization                | Yes             | 0.000       | 0.000       | 0.000           | <25                   |
|   |  |  | our HHA's   | Your HHA's   | Your Cohort's  | Your HHA's   | Por                          | HHCAHP             | Survey-based Measure Components                          |                 |             |             |                 |                       |
| Measure   | Data Period [a]  | Period [a] Perf  | ormance Year  | Improvement  | Benchmark [d]  | Improvement  |                              |                    |  |                 | 0.000       | 0           | 0.000           | <25                   |
|   | (12-Month End Date) (12  | -Month End Date) Mea   | ure Value [b]   | Threshold [c]  | Dencimark [a]  | Points [e]   | mpro                         |                    | ications Between Providers and Patients                  |                 |             | 0.000       |                 | 25-49                 |
|   |  |  |   |  | 1  |  | -                            |                    |  | Yes             | 0.000       | 1.192       | 1.192           |                       |
| OASIS-based Measures  |  |  |   |  | 83.429   | 5.588  |                              | Specific (         | are Issues   | Yes             | 0.000       | 0.000       | 0.000           | <25                   |
| OASIS-based Measures<br>Discharged to Community   | 12-31-2023   | 12-31-2022   | 79.496  | 73.055   |  |  | 9                            |                    |  |                 |             |             |                 |                       |
|   | 12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022   | 79.496<br>88.431  | 73.055<br>82.038   | 96.651   | 3.937  | 9                            | Overall R          | ating of Home Health Care                                | Yes             | 0.000       | 0.000       | 0.000           | <25                   |
| Discharged to Community<br>Improvement in Dyspnea   |  |  |   |  |  |  | 9                            |                    | •  |                 |             |             |                 |                       |
| Discharged to Community<br>Improvement in Dyspnea<br>Improvement in Management of Oral Medications  | 12-31-2023   | 12-31-2022   | 88.431  | 82.038   | 96.651   | 3.937  | 9                            |                    | ating of Home Health Care<br>iss to Recommend the Agency | Yes<br>Yes      | 0.000       | 0.000       | 0.000           | <25<br>25-49          |
| Discharged to Community<br>Improvement in Dyspnea<br>Improvement in Management of Oral Medications<br>Total Normalized Composite (TNC) Change in Mobility [f]   | 12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022   | 88.431<br>79.993  | 82.038<br>69.117   | 96.651<br>93.361   | 3.937<br>4.037   | 999                          | Willingn           | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community   | 12-31-2023<br>12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022<br>12-31-2022   | 88.431<br>79.993<br>0.784   | 82.038<br>69.117<br>0.703  | 96.651<br>93.361<br>0.862  | 3.937<br>4.037<br>4.585  | 9999                         | Willingn           | •  |                 |             |             | 0.020           |                       |
| Discharged to Community<br>Improvement in Dyspnea<br>Improvement in Management of Oral Medications<br>Total Normalized Composite (TNC) Change in Mobility [f]<br>Total Normalized Composite (TNC) Change in Self-Care [g]   | 12-31-2023<br>12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022<br>12-31-2022   | 88.431<br>79.993<br>0.784   | 82.038<br>69.117<br>0.703  | 96.651<br>93.361<br>0.862  | 3.937<br>4.037<br>4.585  | 9999                         | Willingn           | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community<br>Improvement in Drysnea<br>Total Normalized Composite (TNC) Change in Mobility (J)<br>Total Normalized Composite (TNC) Change in Self-Care (g)<br>Claims-based Measures<br>Acute Care Hospitalizations  | 12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022   | 88.431<br>79.993<br>0.784<br>2.139  | 82.038<br>69.117<br>0.703<br>1.932   | 96.651<br>93.361<br>0.862<br>2.349                                       | 3.937<br>4.037<br>4.585<br>4.468                                     | 99999                        | Willingn           | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community<br>Improvement in Dyspnea<br>Improvement in Management of Oral Medications<br>Total Normalized Composite (TNC) Change in Mobility [f]<br>Total Normalized Composite (TNC) Change in Self-Care [g]<br>Claims-based Measures  | 12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022   | 88.431<br>79.993<br>0.784<br>2.139<br>14.297  | 82.038<br>69.117<br>0.703<br>1.932<br>14.756                               | 96.651<br>93.361<br>0.862<br>2.349<br>8.976                              | 3.937<br>4.037<br>4.585<br>4.468<br>0.715                            | 99999999999999               | Willingn           | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community<br>Improvement in Dryspnea<br>Total Normalized Composite (TNC) Change in Mobility [f]<br>Total Normalized Composite (TNC) Change in Self-Care [g]<br>Claim-based Measures<br>Acute Care Hospitalizations<br>Emergency Department Use Without Hospitalization  | 12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023   | 12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022   | 88.431<br>79.993<br>0.784<br>2.139<br>14.297  | 82.038<br>69.117<br>0.703<br>1.932<br>14.756<br>15.761<br>87.929           | 96.651<br>93.361<br>0.862<br>2.349<br>8.976<br>6.099<br>94.372           | 3.937<br>4.037<br>4.585<br>4.468<br>0.715                            |                              | Willingn           | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community<br>improvement in Dryanea<br>improvement in Management of Oral Medications<br>Total Normalized Composite (TNC) Change in Mobility [/]<br>Total Normalized Composite (TNC) Change in Self-Care [g]<br>Claims-based Measures<br>Acute Care Hospitalizations<br>Emergency Department Use Without Hospitalization<br>HICAUPS Survey-based Measure Components<br>Care of Patients<br>Care Infatients | 12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023 | 12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022 | 88.431         79.993           0.784         2.139           14.297         15.830           87.456         85.896 | 82.038<br>69.117<br>0.703<br>1.932<br>14.756<br>15.761<br>87.929<br>84.837 | 96.651<br>93.361<br>0.862<br>2.349<br>8.976<br>6.099<br>94.372<br>92.832 | 3.937<br>4.037<br>4.585<br>4.468<br>0.715<br>0.000<br>0.000<br>1.192 | 9                            | Willingn<br>Number | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |
| Discharged to Community<br>Improvement in Dryspnea<br>Total Normalized Composite (TNC) Change in Mobility (F)<br>Total Normalized Composite (TNC) Change in Self-Care (g)<br>Claims-based Measures<br>Acute Care Hospitalizations<br>Emergency Department Use Without Hospitalization<br>HICAHPS Survey-based Measure Components<br>Care of Patients  | 12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023<br>12-31-2023 | 12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022<br>12-31-2022                             | 88.431<br>79.993<br>0.784<br>2.139<br>14.297<br>15.830<br>87.456  | 82.038<br>69.117<br>0.703<br>1.932<br>14.756<br>15.761<br>87.929           | 96.651<br>93.361<br>0.862<br>2.349<br>8.976<br>6.099<br>94.372           | 3.937<br>4.037<br>4.585<br>4.468<br>0.715<br>0.000                   | 9                            | Willingn<br>Number | ess to Recommend the Agency                              | Yes             |             | 0.020       | 0.020           | 25-49                 |

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.

12-31-2023

### Navigating the APR: Care Points Tab → Measure Scorecard Tab



|  | Ca   | re Points                           |                                     |                               |                           |                                    |                |                 |            |                |
|--|--|-------------------------------------|-------------------------------------|-------------------------------|---------------------------|------------------------------------|----------------|-----------------|------------|----------------|
| Measure  | Sufficient Data<br>for Measure<br>Inclusion? | Your HHA's<br>Achievement<br>Points | Your HHA's<br>Improvement<br>Points | Your HHA's Care<br>Points [a] | Percentile<br>APR Measure | e Scorecard Tab                    |                |                 |            |                |
| OASIS-based Measures                                 |  | 1                                   |                                     |                               |                           |                                    | Measure Scor   | acard           |            |                |
| Discharged to Community                              | Yes  | 6.561                               | 5.588                               | 6.561                         |                           |                                    | ivieasure Scor | ecard           |            |                |
| Improvement in Dyspnea                               | Yes  | 4.373                               | 3.937                               | 4.373                         |                           |                                    |                |                 |            | Your HHA's     |
| Improvement in Management of Oral Medications        | Yes  | 3.242                               | 4.037                               | 4.037                         |                           |                                    | Your HHA's     | Maximum         | Measure    | Weighted       |
| Total Normalized Composite (TNC) Change in Mobility  | Yes  | 6.214                               | 4.585                               | 6.214                         | Measure                   |                                    | Care Points    | Possible Points | Weight [a] | Measure Points |
| Total Normalized Composite (TNC) Change in Self-Care | Yes  | 5.977                               | 4.468                               | 5.977                         |                           |                                    |                |                 |            | [b]            |
| Claims-based Measures                                |  |                                     |                                     |                               | OASIS-based Meas          |                                    |                |                 |            | [0]            |
| Acute Care Hospitalizations                          | Yes  | 1.251                               | 0.715                               | 1.251                         | Discharged to Com         |                                    | 6.561          | 10.000          | 5.833      | 3.827          |
| Emergency Department Use Without Hospitalization     | Yes  | 0.000                               | 0.000                               | 0.000                         |                           | ,                                  |                |                 |            |                |
| HHCAHPS Survey-based Measure Components              |  |                                     |                                     | · · · · ·                     | Improvement in Dy         | •                                  | 4.373          | 10.000          | 5.833      | 2.551          |
| Care of Patients                                     | Yes  | 0.000                               | 0.000                               | 0.000                         |                           | anagement of Oral Medications      | 4.037          | 10.000          | 5.833      | 2.355          |
| Communications Between Providers and Patients        | Yes  | 0.000                               | 1.192                               | 1.192                         |                           | omposite (TNC) Change in Mobility  | 6.214          | 10.000          | 8.750      | 5.437          |
| Specific Care Issues                                 | Yes  | 0.000                               | 0.000                               | 0.000                         |                           | omposite (TNC) Change in Self-Care | 5.977          | 10.000          | 8.750      | 5.230          |
| Overall Rating of Home Health Care                   | Yes  | 0.000                               | 0.000                               | 0.000                         | Sum of OASIS-base         |                                    | 27.162         | 50.000          | 35.000     | 19.400         |
| Willingness to Recommend the Agency                  | Yes  | 0.000                               | 0.020                               | 0.020                         | Claims-based Mea          |                                    |                |                 |            |                |
|  |  |                                     | -                                   |                               | Acute Care Hospita        |                                    | 1.251          | 10.000          | 26.250     | 3.284          |
| Number of Measures Included                          | 12   |                                     | Summed Care Points                  | 29.625                        |                           | nent Use Without Hospitalization   | 0.000          | 10.000          | 8.750      | 0.000          |
|  |  |                                     |                                     |                               | Sum of Claims-base        | ed Measures                        | 1.251          | 20.000          | 35.000     | 3.284          |
|  |  |                                     |                                     |                               | HHCAHPS Survey-b          | ased Measure Components            |                |                 |            |                |
|  |  |                                     |                                     |                               | Care of Patients          |                                    | 0.000          | 10.000          | 6.000      | 0.000          |
|  |  |                                     |                                     |                               | Communications B          | etween Providers and Patients      | 1.192          | 10.000          | 6.000      | 0.715          |
|  |  |                                     |                                     |                               | Specific Care Issues      |                                    | 0.000          | 10.000          | 6.000      | 0.000          |
|  |  |                                     |                                     |                               | Overall Rating of H       | ome Health Care                    | 0.000          | 10.000          | 6.000      | 0.000          |
|  |  |                                     |                                     |                               | Willingness to Reco       | mmend the Agency                   | 0.020          | 10.000          | 6.000      | 0.012          |
|  |  |                                     |                                     |                               | Sum of HHCAHPS S          | urvey-based Measure Components     | 1.212          | 50.000          | 30.000     | 0.727          |
|  |  |                                     |                                     |                               | Sum of All Measur         | 26                                 | 29.625         | 120.000         | 100.000    | 23.411         |



### Navigating the APR: Measure Scorecard Tab



| APR Measure Scorecard Tab                            |                           |                            |                       |   |
|--|---------------------------|----------------------------|-----------------------|---|
|  | Measure Score             | ecard                      |                       |   |
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |
| OASIS-based Measures                                 |                           |                            |                       |   |
| Discharged to Community                              | 6.561                     | 10.000                     | 5.833                 | 3.827   |
| Improvement in Dyspnea                               | 4.373                     | 10.000                     | 5.833                 | 2.551   |
| Improvement in Management of Oral Medications        | 4.037                     | 10.000                     | 5.833                 | 2.355   |
| Total Normalized Composite (TNC) Change in Mobility  | 6.214                     | 10.000                     | 8.750                 | 5.437   |
| Total Normalized Composite (TNC) Change in Self-Care | 5.977                     | 10.000                     | 8.750                 | 5.230   |
| Sum of OASIS-based Measures                          | 27.162                    | 50.000                     | 35.000                | 19.400  |
| Claims-based Measures                                |                           |                            |                       |   |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |
| Sum of All Measures                                  | 29.625                    | 120.000                    | 100.000               | 23.411  |

| Total Performance Score (TPS  | 5)            |
|---|---------------|
| Number of Measures Included   | 12            |
| Your HHA's Summed Care Points   | 29.625        |
| Your HHA's TPS  | 23.411        |
| Percentile Ranking within Your HHA's Cohort [c]                         | 25-49         |
|   |               |
| TPS Statistics for Your HHA's Co  | hort          |
| TPS Statistics for Your HHA's Co<br>Number of HHAs in Your HHA's Cohort | hort<br>7,056 |
|   |               |
| Number of HHAs in Your HHA's Cohort                                     | 7,056         |
| Number of HHAs in Your HHA's Cohort<br>25th Percentile                  | 7,056         |



Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.

# Navigating the APR: Measure Scorecard Tab → Annual Payment Adjustment Tab

### APR Measure Scorecard Tab

|  | Measure Score             | ecard                      |                       |   |
|--|---------------------------|----------------------------|-----------------------|---|
| Measure  | Your HHA's<br>Care Points | Maximum<br>Possible Points | Measure<br>Weight [a] | Your HHA's<br>Weighted<br>Measure Points<br>[b] |
| OASIS-based Measures                                 |                           |                            |                       |   |
| Discharged to Community                              | 6.561                     | 10.000                     | 5.833                 | 3.827   |
| Improvement in Dyspnea                               | 4.373                     | 10.000                     | 5.833                 | 2.551   |
| Improvement in Management of Oral Medications        | 4.037                     | 10.000                     | 5.833                 | 2.355   |
| Total Normalized Composite (TNC) Change in Mobility  | 6.214                     | 10.000                     | 8.750                 | 5.437   |
| Total Normalized Composite (TNC) Change in Self-Care | 5.977                     | 10.000                     | 8.750                 | 5.230   |
| Sum of OASIS-based Measures                          | 27.162                    | 50.000                     | 35.000                | 19.400  |
| Claims-based Measures                                |                           |                            |                       |   |
| Acute Care Hospitalizations                          | 1.251                     | 10.000                     | 26.250                | 3.284   |
| Emergency Department Use Without Hospitalization     | 0.000                     | 10.000                     | 8.750                 | 0.000   |
| Sum of Claims-based Measures                         | 1.251                     | 20.000                     | 35.000                | 3.284   |
| HHCAHPS Survey-based Measure Components              |                           |                            |                       |   |
| Care of Patients                                     | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Communications Between Providers and Patients        | 1.192                     | 10.000                     | 6.000                 | 0.715   |
| Specific Care Issues                                 | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Overall Rating of Home Health Care                   | 0.000                     | 10.000                     | 6.000                 | 0.000   |
| Willingness to Recommend the Agency                  | 0.020                     | 10.000                     | 6.000                 | 0.012   |
| Sum of HHCAHPS Survey-based Measure Components       | 1.212                     | 50.000                     | 30.000                | 0.727   |
| Sum of All Measures                                  | 29.625                    | 120.000                    | 100.000               | 23.411  |

| Total Performance Score (TPS  | 5)                      |
|---|-------------------------|
| Number of Measures Included   | 12                      |
| Your HHA's Summed Care Points   | 29.625                  |
| Your HHA's TPS  | 23.411                  |
| Percentile Ranking within Your HHA's Cohort [c]                         | 25-49                   |
| TPS Statistics for Your HHA's Co  | hort                    |
| TPS Statistics for Your HHA's Co<br>Number of HHAs in Your HHA's Cohort |                         |
|   | hort<br>7,056<br>15.053 |
| Number of HHAs in Your HHA's Cohort                                     | 7,056                   |
| Number of HHAs in Your HHA's Cohort<br>25th Percentile                  | 7,056                   |

### APR Annual Payment Adjustment Tab

The "Annual Payment Adjustment Calculation" table shows the steps involved in this calculation, while the "Final TPS-Adjusted Payment Percentage Statistics For Your HHA's Cohort" table shows the distribution of the Final TPS-Adjusted Payment Percentage for HHAs in your HHA's cohort. The Final TPS-Adjusted Payment Percentage will be applied to your CY 2025 Medicare fee-for-service final claim payments. If the payment percentage is positive, your HHA's claim payment amount will increase as a result of your HHA's performance. If it is negative, your HHA's claim payment amount will decrease.

| Performance Year<br>Maximum Payment Adjustment Percentage<br>Payment Adjustment Application Year<br>Your HHA's Final TPS-Adjusted Payment<br>Percentage | CY 2023<br>5%<br>CY 2025<br>0.354%          |                    |                                      |  |   |  |   |  |
|---|---|--------------------|--------------------------------------|--|---|--|---|--|
|   |   |                    | Annu                                 | al Payment                             | Adjustment Ca                                   | lculation  |   |  |
|   |   | Step 1             | Step 2                               | Step 3                                 | Step 4  | Step 5   | Step 6  | Step 7   |
|   | (C1)  | Step 1<br>(C2)     | Step 2<br>(C3)                       | Step 3<br>(C4)                         | Step 4<br>(C5)                                  | Step 5<br>(C6)                                   | Step 6<br>(C7)                                | Step 7<br>(C8)                                   |
|   | (C1)<br>Total<br>Performance<br>Score (TPS) |                    |                                      |  | (C5)<br>Linear Exchange                         |  |   |  |
| Your HMA:   | Total<br>Performance                        | (C2)<br>Prior Year | (C3)<br>Unadjusted<br>Payment Amount | (C4)<br>TPS-Adjusted<br>Payment Amount | (C5)<br>Linear Exchange<br>Function (LEF) Ratio | (C6)<br>Final TPS-<br>Adjusted<br>Payment Amount | (C7)<br>TPS-Adjusted<br>Payment<br>Percentage | (C8)<br>Final TPS-Adjusted<br>Payment Percentage |

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



# Navigating the APR: Annual Payment Adjustment Tab

| Performance Year                                    | CY 2023 |                |                |                |   |                     |
|---|---------|----------------|----------------|----------------|---|---------------------|
| Maximum Payment Adjustment Percentage               | 5%      |                |                |                |   |                     |
| Payment Adjustment Application Year                 | CY 2025 | _              |                |                |   |                     |
| Your HHA's Final TPS-Adjusted Payment<br>Percentage | 0.354%  |                |                |                |   |                     |
|   |         |                | Ann            | ual Payment    | Adjustment Cal                          | culation            |
|   | (C1)    | Step 1<br>(C2) | Step 2<br>(C3) | Step 3<br>(C4) | Step 4<br>(C5)                          | Step 5<br>(C6)      |
|   | Total   | Prior Year     | Unadjusted     | TPS-Adjusted   | Linear Exchange<br>Function (LEF) Ratio | Final TP<br>Adjuste |

|                    | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Function (LEF) Ratio<br>Total (C3)/Total<br>(C4) | Adjusted<br>Payment Amount<br>(C4) x (C5) | Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
|--------------------|-------------------------------------|-----------------------|---|---|--|---|------------------------------------|--|
|                    | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574  | \$123,569                                 | 5.354%                             | 0.354%   |
| Cohort (all HHAs): | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948                                     | 4.574  | \$859,234,036                             | 5.000%                             | -  |

### Notes:

Your HHA: Your HHA's Co

All dollar amounts in this table are rounded to the nearest dollar.

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation.

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA.

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3)).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step /. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C7). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (C8) is canned at 5%

| Final TPS-Adjusted F                         | ayment Percen | tage Statistics Fo | or Your HHA's Co | hort               |                 |
|--|---------------|--------------------|------------------|--------------------|-----------------|
| Number of HHAs in Your HHA's Cohort:         | 7,056         |                    |                  |                    |                 |
|  | Mean          | 25th Percentile    | 50th Percentile  | 75th Percentile    | 99th Percentile |
| Final TPS-Adjusted Payment Percentage        | 0.000%        | -1.880%            | -0.416%          | 1.645%             | 5.000%          |
| End of Worksheet                             |               |                    |                  |                    |                 |
|  |               |                    |                  |                    |                 |
| Overview Achievement Improvement Care Points | Measure Scor  | ecard TNC Char     | nge Reference Ar | ınual Payment Adjı | ustment 🕀       |

Disclaimer: The sample reports are for example purposes only and do not reflect your HHA's actual performance. There is no payment adjustment in CY 2023. Achievement thresholds and benchmarks may change through future rulemaking.



Step 6

(C7)

TPS-Adjusted

Step 7

(C8)



# Navigating the APR: Annual Payment Adjustment Tab 2 of 4

| Performance Year                                    | CY 2023                             |                       |   |   |   |  |  |  |
|---|-------------------------------------|-----------------------|---|---|---|--|--|--|
| Maximum Payment Adjustment Percentage               | 5%                                  |                       |   |   |   |  |  |  |
| Payment Adjustment Application Year                 | CY 2025                             | _                     |   |   |   |  |  |  |
| Your HHA's Final TPS-Adjusted Payment<br>Percentage | 0.354%                              |                       |   |   |   |  |  |  |
|   |                                     |                       | Ann                                       | ual Payment                                       | Adjustment Ca   | lculation  |  |  |
|   | (C1)                                | Step 1<br>(C2)        | Step 2<br>(C3)                            | Step 3<br>(C4)                                    | Step 4<br>(C5)  | Step 5<br>(C6)   | Step 6<br>(C7)                                     | Step 7<br>(C8)                                       |
|   | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Linear Exchange<br>Function (LEF) Ratio<br>Total (C3)/Total<br>(C4) | Final TPS-<br>Adjusted<br>Payment Amount<br><i>(C4) x (C5)</i> | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
| Your HHA:   | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574   | \$123,569  | 5.354%   | 0.354%   |
| Your HHA's Cohort (all HHAs):                       | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948                                     | 4.574   | \$859,234,036  | 5.000%   | -  |
|   | 22.501                              |                       |   |   |   |  |  |  |

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

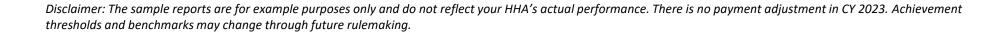
Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C7). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage (C8) is ranned at 5%

| Final TPS-Adjusted F                  | Payment Percen | tage Statistics Fo | or Your HHA's Col | nort            |                 |
|---------------------------------------|----------------|--------------------|-------------------|-----------------|-----------------|
| Number of HHAs in Your HHA's Cohort:  | 7,056          |                    |                   |                 |                 |
|                                       | Mean           | 25th Percentile    | 50th Percentile   | 75th Percentile | 99th Percentile |
| Final TPS-Adjusted Payment Percentage | 0.000%         | -1.880%            | -0.416%           | 1.645%          | 5.000%          |
|                                       |                |                    |                   |                 |                 |

End of Worksheet

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment







## Navigating the APR: **Annual Payment** Adjustment Tab 3 of 4

| Performance Year<br>Maximum Payment Adjustment Percentage<br>Payment Adjustment Application Year | CY 2023<br>5%<br>CY 2025 |
|--|--------------------------|
| Your HHA's Final TPS-Adjusted Payment<br>Percentage  | 0.354%                   |
|  |                          |

|                               | (C1)                                | Step 1<br>(C2)        | Step 2<br>(C3)                            | Step 3<br>(C4)                                    | Step 4<br>(C5)  | Step 5<br>(C6)   | Step 6<br>(C7)                                     | Step 7<br>(C8)                                       |
|-------------------------------|-------------------------------------|-----------------------|---|---|---|--|--|--|
|                               | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Linear Exchange<br>Function (LEF) Ratio<br><i>Total (C3)/Total</i><br><i>(C4)</i> | Final TPS-<br>Adjusted<br>Payment Amount<br><i>(C4) x (C5)</i> | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjusted<br>Payment Percentage<br>(C7) -5% |
| Your HHA:                     | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574   | \$123,569  | 5.354%   | 0.354%   |
| Your HHA's Cohort (all HHAs): | 22.501                              | \$17,184,680,726      | \$859,234,036                             | \$187,845,948                                     | 4.574   | \$859,234,036  | 5.000%   |  |
|                               |                                     |                       |   |   |   |  |  |  |

Notes

All dollar amounts in this table are rounded to the nearest dollar.

Dash (-) indicates no data available. Measures with no data available are excluded from the TPS calculation

TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

Step 2. The Unadjusted Payment Amount in (C3) is calculated by multiplying the 5% maximum payment percentage for CY 2023 by your Prior Year Payments in (C2). The total Unadjusted Payment Amount for all HHAs in your cohort is below the value for your HHA.

Step 3. The TPS-Adjusted Payment Amount (C4) is calculated by dividing your HHA's TPS in (C1) by 100 and multiplying it by the Unadjusted Payment Amount in (C3). The total TPS-Adjusted Payment Amount across all HHAs in your HHA's cohort is shown below the value for your HHA. Note that this cohort-level value is obtained by applying the calculation to each HHA in the cohort separately and then summing across the individual values (and thus is not exactly the same as applying the calculation for Step 3 to the cohort values for (C1) and (C3)).

Step 4. The Linear Exchange Function (LEF) ratio in (C5) is calculated by dividing the total cohort-level Unadjusted Payment Amount (C3) by the total cohort-level TPS-Adjusted Payment Amount (C4). This ratio is needed to ensure that the total TPS-Adjusted Payment Amount is equal to the total Unadjusted Payment Amount across all HHAs in your HHA's cohort. The LEF ratio is the same for each HHA in your HHA's cohort.

Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

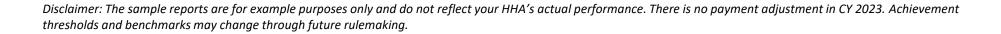
Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

Step 7. The Final TPS-Adjusted Payment Percentage (C8) is calculated by subtracting the 5% maximum payment adjustment percentage from the TPS-Adjusted Payment Percentage (C/). This percentage represents the overall payment percentage that will be applied to your CY 2025 Medicare FFS home health claim payments. A positive Final TPS-Adjusted Payment Percentage would result in increases to your CY 2025 Medicare FFS home health claim payments. A negative Final TPS-Adjusted Payment Percentage would result in reductions to your CY 2025 Medicare FFS home health claim payments. The Final TPS-Adjusted Payment Percentage (CR) is canned at 5%

| Final TPS-Adjusted P                  | Payment Percen | tage Statistics Fo | or Your HHA's Col | hort            |                 |
|---------------------------------------|----------------|--------------------|-------------------|-----------------|-----------------|
| Number of HHAs in Your HHA's Cohort:  | 7,056          |                    |                   |                 |                 |
|                                       | Mean           | 25th Percentile    | 50th Percentile   | 75th Percentile | 99th Percentile |
| Final TPS-Adjusted Payment Percentage | 0.000%         | -1.880%            | -0.416%           | 1.645%          | 5.000%          |

End of Workshee

Overview Achievement Improvement Care Points Measure Scorecard TNC Change Reference Annual Payment Adjustment







# Navigating the APR: Annual Payment Adjustment Tab 4 of 4

| Performance Year                                    | CY 2023                             |                       |   |   |   |  |  |   |
|---|-------------------------------------|-----------------------|---|---|---|--|--|---|
| Maximum Payment Adjustment Percentage               | 5%                                  |                       |   |   |   |  |  |   |
| Payment Adjustment Application Year                 | CY 2025                             | _                     |   |   |   |  |  |   |
| Your HHA's Final TPS-Adjusted Payment<br>Percentage | 0.354%                              |                       |   |   |   |  |  |   |
|   |                                     |                       | Ann                                       | ual Payment                                       | Adjustment Ca   | culation   |  |   |
|   | (C1)                                | Step 1<br>(C2)        | Step 2<br>(C3)                            | Step 3<br>(C4)                                    | Step 4<br>(C5)  | Step 5<br>(C6)   | Step 6<br>(C7)                                     | Step 7<br>(C8)                                      |
|   | Total<br>Performance<br>Score (TPS) | Prior Year<br>Payment | Unadjusted<br>Payment Amount<br>5% x (C2) | TPS-Adjusted<br>Payment Amount<br>(C1/100) x (C3) | Linear Exchange<br>Function (LEF) Ratio<br>Total (C3)/Total<br>(C4) | Final TPS-<br>Adjusted<br>Payment Amount<br><i>(C4) x (C5)</i> | TPS-Adjusted<br>Payment<br>Percentage<br>(C6)/(C2) | Final TPS-Adjustec<br>Payment Percentag<br>(C7) -5% |
|   | 23.411                              | \$2,307,857           | \$115,393                                 | \$27,015  | 4.574   | \$123,569  | 5.354%   | 0.354%  |
| Your HHA:   |                                     |                       |   |   |   |  |  |   |

Notes:

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TPS. Your HHA's TPS for CY 2023 is shown in (C1). The average TPS for all HHAs in your HHA's cohort is shown below the value for your HHA.

Step 1. Your HHA's total Medicare FFS home health claim payments from the prior year is shown in (C2). The total amount of prior year Medicare FFS home health claim payments for HHAs in your HHA's cohort is shown below the value for your HHA.

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Step 5. The Final TPS-Adjusted Payment Amount (C6) is calculated by multiplying the TPS-Adjusted Payment Amount (C4) by the LEF ratio (C5). The total Final TPS-Adjusted Payment Amount for all HHAs in your HHA's cohort is below the value for your HHA.

Step 6. The TPS-Adjusted Payment Percentage (C7) is calculated by dividing the Final TPS-Adjusted Payment Amount (C6) by your HHA's Prior Year Payment (C2). This represents the gross payment percentage applicable to your HHA without accounting for the 5% payment reduction.

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| nber of HHAs in Your HHA's Cohort: 7,055<br>Mean 25th Percentile 50th Percentile<br>al TPS-Adjusted Payment Percentage 0.000% -1.880% -0.416% | 75th Percentile | 99th Percentile |
|---|-----------------|-----------------|
|   | 75th Percentile | 00th Borcontilo |
| I TPS-Adjusted Payment Percentage 0.000% -1.880% -0.416%  |                 | 99th Percentile |
|   | 1.645%          | 5.000%          |
|   |                 |                 |

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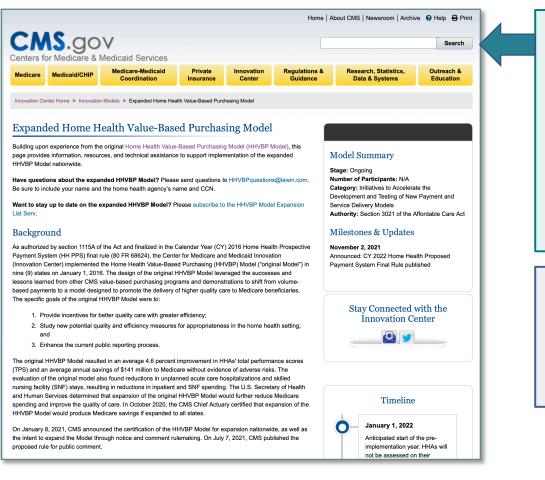
# Q&A Session

Please submit your questions using the Q&A pod on your screen. We will answer as many as time allows.

This material was prepared by Lewin Group under the HHVBP Technical Assistance contract (HHSM-500-2014-00331.) with the Centers for Medicare & Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services (HHS). Views expressed in this material do not necessarily reflect the official views or policy of CMS or HHS, and any reference to a specific product or entity herein does not constitute endorsement of that product or entity by CMS or HHS.



# Want to Learn More?



### Explore more resources on the Expanded HHVBP Model Webpage:

- Frequently Asked Questions (updated monthly)
- Expanded HHVBP Model Guide
- "How Measure Performance Becomes Care Points" Instructional Video
- "How Care Points Become the Total Performance Score (TPS)" Recording & Written Resource
- "How the Total Performance Score (TPS) Becomes the Final Payment Adjustment" Recording & Written Resource
- Contact the HHVBP TA Help Desk <u>HHVBPquestions@lewin.com</u>
- Subscribe to the <u>HHVBP Model Expansion listserv</u>
- Refer to the <u>CY 2022 HH PPS final rule</u>



# Thank You

Your feedback is important to us. Please complete our post-event survey that will appear in your browser once the webinar concludes.

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